General Meeting
NEXT MEETING, Wed, November 2, 2005
Place Crowne Plaza, Pleasanton
4:30 Board Meeting
6:00 Hospitality
6:30 Dinner Buffet
7:00 Program - Asset Allocation & Retirement Plans–
Cost: $40.00 with reservation by $45.00 without reservation
Reservations: (800) 617-1040
email: EBAEA@aol.com

STANDING RESERVATIONS
Our Chapter maintains a “Standing Reservations” list for those EAs who attend most monthly meetings. If you are on this list, you need to contact the Chapter office only if you will NOT be attending the meeting. If you wish to be added to or removed from the “standing reservations” list, call (800) 617-1040

Please note the unique date and beginning time for the November Dinner meeting. This has been done so that the monthly dinner meeting can be coincidental with the Annual Tax Talk Seminar.

Because of the short lead-time for the publication of this Bulletin, to accommodate the Tax Talk Seminar, there is no President’s message this month.

CHAPTER MEETING
By: Philip Fiegler, EA, Program Chair

Our speaker for this special November meeting is Cathy Apker, CAE, Executive Vice President of CSEA. Ms. Apker has many years experience in the administration of professional organizations and lectures throughout California at the CSEA Chapters on this subject as well as being the administrator for the CSEA Ethics & Professional Conduct Committee. This will be a special 2-hour presentation on ethics for Circular 230 governed preparers. It meets the 2-hour ethics requirement for Enrollment Renewal. Note, as the presentation is for 2 hours, the dinner will begin at 6:30 PM for this special meeting. Please be sure to calendar this fact.

Learn about the Requirements of Circular 230, the function of the Office of Professional Responsibility, review the NAEA Code of Ethics and Rules of Professional conduct. Sprinkled throughout the presentation, for discussion purposes, we will examine some historical issues.
CSEA’s 1st Local Legislative Day SpEAk Tax and Have Your Voice HEArd!

CSEA needs every Member (that means YOU) to get involved in Local Legislative Day. During December CSEA is activating its grassroots program and the goal is to make sure every State Legislator is visited at their local district office by at least one Enrolled Agent. Don’t let our Chapter be the reason this goal is not achieved.

Here is what we need YOU to do;

1. If you don’t know who your legislators are, find out by checking http://www.sen.ca.gov/~newsen/senators/senators.htm and select “Your Senator” or contact CSEA at 800/777-2732. Remember your representatives are based on your home address, not your office. (This website will provide you with both your Senator and Assemblymember(s).)

2. Contact your Chapter Legislative Chair, Lillian Lea, at (510) 526-2220 and let her know that you are interested in participating and which legislator(s) you can visit. Or you can contact Bronwyn Hughes at CSEA at 800/777-2732 or bhughes@csea.org.

3. CSEA will provide interested Members with all the materials you need to schedule and make your visits.

4. Make the visit(s). You can make your visit(s) individually or in a group.

5. Follow up with CSEA and let them know who you visited. The follow up is critical so CSEA can track which legislators are visited.

Please do your part to make sure all 120 California Legislators know who Enrolled Agents are. If you have any questions please contact Lillian Lea (Chapter Legislative Chair) at (510) 526-2220 or Bronwyn Hughes at CSEA at 800/777-2732.
Breakfast Tax Meetings
Antioch /Brentwood
Brentwood Café, Brentwood
(Every Friday, 8:00 a.m.)
Ken Seamann (925) 634-8297

Pleasanton Dublin Livermore
No meetings

So. Alameda County
First Wednesday of each month,
9:30am Dino’s- Hayward
1 block West of Hwy 880 on Industrial Blvd.
Sal Romo or Walt Thomas
Chapter Office-1-800-617-1040

MARK YOUR CALENDAR

11/02/05   EBAEA Dinner Meeting
Reg. 6:00 –6:30 pm
Dinner – 6:30 pm
Program – 7:00 pm
2-hours on Ethics
Crowne Plaza, Pleasanton

11/03-05/05 Tax Talk-Crowne Plaza, Pleasanton
12/21/05 EBAEA Dinner Meeting
Reg. 6:00 – 6:30
Dinner  7:00 pm
Program  8:00pm
Crowne Plaza, Pleasanton

Classified

San Ramon  tax and financial services office looking for full or part time EA for 2006 tax season. Accounting skills a plus, as we have many small business clients. Please contact Barbara Vincent: phone (925) 244-6640, fax (925) 422-6644, email ,barbaravincent1@msn.com

Established  Tax Office in East Bay seeking Tax Professionals (2). Must have a minimum of 2 years current experience, with verifiable references. Lacerte experience a must. Background and credit check required. Both positions are F/T during tax season. After tax season 1 position will be available P/T. Please respond by faxing your resume to: 510-537-9331. Please include a cover letter and salary requirement.

Experienced  preparer, preferably EA, for part time year round work in busy Albany EA office. Flexible hours, interesting client base. E-mail resume to Lil@LeaTax.com

Pittsburg  area - Full time and part-time position available for an Enrolled Agent with a Diamond Certified Company. Please call (925)-432-3890

Full Time  position available for Tax & Financial Planning Firm in Castro Valley. Call Diane Jaworski-Faulhaber, EA, CFP at 510-538-0948, ext. 100 or email synergyf@pacbell.net
2005 - 2006 Board of Directors and Committee Chairs
WebPage http://www.eastbayea.org/index.htm

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  Vacant

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  Thomas Johnston, EA 925-828-4500

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Program Team- Philip Fiegler, EA 510-530-1174
SEE Class Team-Bonnie Buhnerkempe, EA 925-855-0829
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Continuing Ed-Joanne Anderson, EA 925-938-9086
Mini Seminar Team:(vacant):

Administration Committee (IPP)
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Bylaws/SOP Team-Sal Romo, EA 510-417-9492
Budget & Finance Team, Walt Thomas, EA 510-725-8356
Chapter Office Team-Bonnie Buhnerkempe EA 925-855-0829
Legislative Affairs Team-Lillian Lea, EA 510-526-2220
Nominating Team-Kim Kastl, EA 510-537-2122
Strategic Advisory Team-James Hassing, EA 925-831-8945
Bulletin-Eleanor Power, EA 510-525-9987
TAX Agency Liaison-LaRee Jensen-Graham 510-601-0409

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FIRST CLASS