General Meeting
NEXT MEETING Wed., May 17, 2006
Place: Crowne Plaza, Pleasanton
4:30 Board Meeting
6:30 Hospitality
7:00 Dinner Buffet
8:00 Program – Annual Business Meeting
   Long Term Care
Cost: $35.00 with reservation by 5pm Fri. 5/12
     $45.00 without reservation
Reservations: (800) 617-1040
email: registration(at)ebaea.org

STANDING RESERVATIONS
Our Chapter maintains a “Standing Reservations” list for those EAs who attend most monthly meetings. If you are on this list, you need to contact the Chapter office only if you will NOT be attending the meeting. If you wish to be added to or removed from the “standing reservations” list, call (800) 617-1040

CSEA SUPER SEMINAR Discount ends April 25.
Go to www.csea.org and register now!

April 2006      No Meeting
05/17/06        EBAEA Annual Business Meeting
                 Long Term Care Ins. Stephen Fridge
                 Reg. 6:00 pm
                 Dinner 7:00 pm
                 Crowne Plaza, Pleasanton
06/21/2006      OIC IRS Harley Gee
07/19/2006      Charitable Remainder Trust
                 Frank Acuna

MARK YOUR CALENDARS
Save the Date: Monday, August 21, 2006
Art Werner presents “Estate & Financial Planning for the Older Client”

What you will learn:
Understanding Medicare
Types of Life Insurance and the issues specific to the elder insured
Overview of Medigap Insurance
Understanding Social Security Issues
Issues surrounding the structure of long-term care insurance
Medicaid planning and its implications with trusts, insurance and annuities
Planning tips using Roth and other IRAs
Special estate planning issues for the older client
Housing and care alternatives
Gifting issues for the older client

8 Hours CPE for EA’s and CFP’s
Cost $189.00, includes lunch

San Ramon/Dublin/Pleasanton Group Info
The new EBAEA San Ramon/Dublin/Pleasanton small group will meet March 3 & 24 at 7:30AM at the Crown Plaza in Pleasanton (where the dinner meeting is) in the lounge by the bar. We also have the dates set for April 7 & 21 same time and same place.
Questions may be addressed to Bonnie Buhnerkempe, EA, CFP, CSA at 925-855-0829.
Nominating Team Announces 2006-2007 Slate
By Kim Kastl, EA Immediate Past President

We have a slate of EBAEA Officers and Directors for the 2006-2007, sans one 1 year Director. We are actively seeking a new member.

President: Bonnie Buhnerkempe
1st VP: Tom Johnston
2nd VP: Walter Nygaard
Secretary: Peggy Hall
Treasurer: Clara Flores
Past Pres: Duncan Sandiland
2 Year Dir: Norman Madge, Philip Fiegler, Charleen Daefield, Barbara Sparks
1 Year Dir: Janet Bridges, Joanne Harteau, Judy Gilmer, Eleanor Power
CSEA Directors: Tom Johnson & Walter Nygaard

All Chapter members are enthusiastically invited to attend the annual Board retreat on May 20th from 9:00 until 4:00. The retreat is where we all as a team will lay the foundation for the direction of the Chapter for the next year and future years. Your participation is vital to achieving the Chapter’s goal.

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Breakfast Tax Meetings

**Antioch/Brentwood**
Brentwood Cafe, Brentwood
Every Friday 8:00 a.m.
Ken Seamann, EA (925) 634-8297

**San Ramon**
2nd Friday of Month 7:30 am
See info above
Bonnie Buhnerkempe, EA (925) 855-0829

**Danville Area**
Pascal’s French Oven
155 Railroad Ave. Danville
4th Tues of the Month 9:30am
Michael Power, EA (510) 366-8836

**Livermore Area**
Beebe’s Sports Bar & Grill
915 Club House Dr. Livermore
1st & 3rd Wed. 7:30 am
Richard Goudreau, EA (925) 606-6672

**Oakland/Berkeley**
Contact Phil for details and location
Philip Fiegler, EA (510) 530-1174

**So. Alameda County**
1st Wednesday of the month,
9:30 am Dino’s- Hayward
1 block West of Hwy 880 on Industrial Blvd.
Sal Romo EA or Walt Thomas EA (510) 487-1691

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2005 - 2006 Board of Directors and Committee Chairs
Web Page http://www.eastbayea.org

President, Duncan Sandiland, EA, etc. 925-691-1040
1st VP, Bonnie Buhnerkempe, EA, etc 925-855-0829
2nd VP, Thomas Johnston, EA 925-828-4500
Treasurer, Catharine Dombrowski, EA, CPA 925-754-6562
Secretary, Peggy Hall, EA 925-388-1040
Past President, Kim Kastl, EA 510-537-2122
2 Year Directors-
Mike Barrick, EA, etc. 510-339-7039
Janet Bridges, EA 510-538-0401
KeAloha Couch, EA 510-558-8060
Kristy Hanson, EA 510-538-0401
1 Year Directors-
Philip Fiegler, EA 510-530-1174
Diane Jaworski-Faulhaber, EA, etc. 510-538-0948
Norman Madge, EA 510-489-8713
Eleanor Power, EA 510-525-9987
Vacant

Communication Committee, (1st VP)
Chair: Bonnie Buhnerkempe, EA, etc. 925-855-0829
Membership: Penny Ashenfelter, EA 925-449-6748
Outreach (vacant)
Public Affairs: Michael Barrick, EA 510-339-7039
Social Affairs: Kristy Hanson, EA 510-538-0401
CSEA Directors: Kim Kastl, EA 510-537-2122
Thomas Johnston, EA 925-828-4500

Education Committee, (2nd VP)
Chair: Tom Johnston, EA 925-828-4500
Inter-chapter Liaison: (vacant)
Tax Talk: Diane Jaworski-Faulhaber, EA 510-538-0948
Program: Philip Fiegler, EA 510-530-1174
SEE Class: Bonnie Buhnerkempe, EA 925-855-0829
Scholarship: Norm Madge, EA 510-489-8713
Continuing Ed: Joanne Anderson, EA 925-938-9086
Mini Seminar Team: (vacant)
Administration Committee (IPP)
Chair: Duncan Sandiland, EA  925-691-1040
Audit: Dave Britton, EA, CPA  510-794-1040
Bylaws/SOP: Sal Romo, EA  510-417-9492
Budget & Finance: Walt Thomas, EA  510-725-8356
Chapter Office: Bonnie Buhnerkempe, EA  925-855-0829
Inter-chapter Liaison Team (vacant)

Legislative Affairs: Lillian Lea, EA  510-526-2220
Nominating: Kim Kastl, EA  510-537-2122
Strategic Advisory: James Hassing, EA  925-831-8945
Bulletin: Eleanor Power, EA  510-525-9987
TAX Agency Liaison:
LaRee Jensen-Graham, EA  510-601-0409

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