The Bulletin

East Bay Association of Enrolled Agents
To Enhance and Protect the Professional, Economic, and
Educational Interests of all Enrolled Agents
November 2010

NEXT MEETING Wed, November 17, 2010
Place: **DUBLIN Holiday Inn (ex-Radisson)**
4:30 Board Meeting
6:15 Networking
6:45 Dinner Buffet
7:30 Program: **“Affordable Care Act”**
Cost: $35.00 with reservation by Friday November 12
$45.00 with reservation after deadline

Sign up online at:
https://www.123signup.com/calendar?Org=ebaea
(please print out your confirmation to ensure that you clicked all the right buttons to register)
Questions: email ebaea@ebaea.org (preferred) or call 800-617-1040.

November Topic: **“Affordable Care Act”**
Speakers: Jordan Shields and Keith McNeil
by Irene Moore, EA Program Chair
We will be covering the tax aspects, with a little discussion of some of the administrative aspects of the Act.
The primary topics are:
1) Dependent children under group health plans and Flexible Spending Accounts (FSAs).
2) Discrimination testing for non-grandfathered plans.
3) Brief discussion on FSAs (new limits and the elimination of over-the-counter drugs)
4) W-2 reporting requirements.
5) Long Term Care (CLASS) plans.
6) New health care tax on high earning individuals and investment income.
7) Cadillac tax.

Time permitting, we can touch on the new exchanges that are to be created in 2014 (the State of California has already passed a law to create an exchange, which is now awaiting the governor's signature).

**Jordan Shields: SSM Principal**
Thirty years experience in employee benefits. He has written compliance manuals on COBRA, HIPAA, FMLA, and other benefit laws. He has been co-chair of the California Association of Health Insurance Agents, a board member of the California Brokers Coalition, and served on the state legislative council of California Life Underwriters. He was also the political activities director for the California Association of Health Underwriters and a past president of the Golden Gate Association of Health Underwriters. He is currently regional director and national treasurer of United Benefit Advisors (UBA), the fourth largest benefits brokerage in the United States.

**Keith McNeil: SSM Principal**
Thirty years in employee benefits and financial planning. He holds CEBS, CLU and GBDS designations and has written a compliance manual on COBRA administration as well as teaching a course twice per year on COBRA at Santa Rosa Junior College. Keith works often in the field of medical professionals, has extensive experience in self funding, and is one of the co founders of Enwisen, a web based employee benefits communication (SaaS) program for mid-market to Fortune 100 employers, with clients such as Microsoft, Intuit, Twentieth Century Fox, and Nissan. He is the incoming Legislative Chairman for the North Coast Association of Health Underwriters and is a Past President of the Marin County CLU Chapter.

**PRESIDENT’S MESSAGE**
by Tom Johnston, EA
Among the members of the East Bay Association of Enrolled Agents are some of the most talented and knowledgeable professionals in the tax profession. Also are many who without any fan fare or acknowledgement of what they do, day in and day out do what they love: help their clients to save a few bucks and pay an
honest tax. This year I would like us all to realize that what we do and who we are is very significant.

I am grateful to be part of a very select group of people - Enrolled Agents. We are professionals who have demonstrated competence in tax preparation and representation either by examination or experience. We are professionals who have a high code of ethics. We are professionals who help one another whenever we see a need. We are professionals who can't get enough knowledge about tax law because there is always something else to learn.

Do you realize how far ahead you are over the average tax practitioner? You are Enrolled Agents. You have special privileges that allow you to represent clients before the IRS and other tax agencies. You all have strengths, knowledge and experience.

With the Federal registration of all tax preparers, the time has come for us to embrace our colleagues and lead the way and help them raise their sights and soar with us. We must step forward and show the way and lift the tax profession to greater heights of competency and integrity. We must be united in our effort. We need your involvement and help. Working together we can accomplish much.

We can and must provide the education to help our colleagues pass competency exams. We can and must continue to provide the excellence in CPE that is our legacy. We can and must welcome into fellowship our colleagues and mentor them. We can and must lobby for fair tax laws on behalf of our clients and profession. We can and must demonstrate that Enrolled Agents stand for integrity and excellence in tax preparation and representation. We can and must...

Stand as a beacon on the East Bay Hills.

**DO YOU LIKE OUR DINNER RAFFLE?**
*by Peggy Hall, EA*

Isn't it a neat way of having a bit of fun before we settle down to the evening's education? Don't our raffle people come up with some interesting items and themes? Would you like to see it continue?

Then you need to contact me, because the position is now vacant and this fun part of our Association will fade away unless you stick up for it. Get a couple friends and you can do it each month as a team project. What an excuse to get together and go shopping!

**NEW OAKLAND BREAKFAST GROUP**

After an extended hiatus, Andy Rogers and Ann Opara announce the resumption of the monthly small group meeting in the Oakland area. They are held on the second Tuesday of each month at the Buttercup Grille in Jack London Square on Broadway near 3rd. For more details, contact Andy at (510) 522-2300 or email Andy@TaxBuddha.com.

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**QUICKFINDERS**
*By Diann Gross, EA*

Attached to this newsletter is the special EBAEA group discounted 2010 Quickfinder order form. Please note that this special pricing is only available if sent through me as a group order using this form. All books will be delivered directly to you. The deadline for all orders is 12/1/2010. I urge you to FAX your orders early using the special code: Q521 on the new QUICKFINDER order form attached to this newsletter. Questions, call me at (925) 736-3853 Voice/Fax.

**TOWN HALL FEEDBACK**
*by Linda Koziol, EA*

Members who attended the 2010 Town Hall Meeting in San Jose on September 20 (or in Fresno or Sacramento) provided valuable feedback on the seminar’s speakers, topics and handout materials. These results were tabulated and reviewed by the Town Hall Committee for continuous improvement with future Town Hall Meetings.

For those members unable to attend, your opinion matters as well. What were some of your reasons for not attending? What topics should be included that would bring you to future Town Hall Meetings? For those that attended, please share with us what additional topics you would like presented. Would you prefer more in-depth presentations from the IRS? More panel discussions? Is representation from both the Federal and State agencies important to you? Whether or not you attended this year, please call me at (925) 548-4345 or email me your thoughts to lindakozz@comcast.net so that we can incorporate them into next year’s event. We appreciate your input in assisting us to provide you with current and valuable education.

Mark Your Calendars for the 2011 Town Hall Meeting, to be hosted by the North Bay Chapter, scheduled for Monday, September 19, 2011!

**BADGES! BADGES!**

Joanne Anderson has accumulated a stockpile of spiffy EBAEA namebadges for some members. Please contact her (925-938-9086) or, better yet, come to a meeting to pick up your badge:

- Jack Anderson
- Debra Block
- Herman Catalan
- Elizabeth Crayton
- Phil Fleschler
- Mitchell Friedman
- Sidney Hwahn
- Janice Perkins
- Ursula Santos
- Jenni Stone
- Jan Zobel
- Richard Ahern
- Tina Bolden
- Cherry Comstock
- Lynn Crossman
- Gina Fresquez
- Carol-Ann Glyder
- Monty Lee
- Carol Robinson
- Barbara Simon
- Dale Stone

By Peggy Hall, EA
**EBEA EMAIL LISTS**
EBEA sends news to Members via two one-way (send-only) email distribution lists. Subscription is free and completely voluntary, and you can subscribe or unsubscribe to either list any time you wish. For more information and to manage your subscription, visit:
http://ebaea.org/cgi-bin/dada/mail.cgi

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<th>Small Group Tax Meetings</th>
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<tr>
<td><strong>Antioch /Brentwood</strong></td>
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<tr>
<td>Brentwood Café, 8500 Brentwood Blvd, Brentwood</td>
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<tr>
<td>Ken Seamann EA</td>
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<tr>
<td>(925) 634-8297</td>
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<tr>
<td><strong>Danville Area</strong></td>
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<td>4th Tue 9:30am</td>
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<tr>
<td>Pascals French Oven, 155 Railroad Ave, Danville</td>
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<tr>
<td>Michael Power EA</td>
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<tr>
<td>(510) 366-8836</td>
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<tr>
<td><strong>Oakland Area (Near BART)</strong></td>
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<tr>
<td>2nd Tue 9:00am</td>
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<tr>
<td>Buttercup Café, 229 Broadway, Oakland</td>
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<tr>
<td>Andy Rogers EA</td>
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<tr>
<td>(510) 522-2300</td>
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<tr>
<td><strong>Livermore Area</strong></td>
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<td>Fridays 8:45am</td>
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<tr>
<td>Rock House Café on Portola Ave, Livermore</td>
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<tr>
<td>Richard Goudreau EA</td>
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<tr>
<td>(925) 606-6672</td>
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<tr>
<td><strong>Castro Valley</strong></td>
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<td>3rd Tue 8:00am</td>
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<tr>
<td>Carrow’s, 2723 Castro Valley Blvd @ Lake Chabot, CV</td>
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<tr>
<td>Dagmar Bedard EA</td>
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<tr>
<td>(510) 537-3883</td>
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<td><strong>South Alameda County</strong></td>
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<td>1st Wed 9:30am</td>
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<tr>
<td>Dino’s, 1 block W of I-880 on Industrial Blvd, Hayward</td>
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<tr>
<td>Sal Romo EA or Walt Thomas EA</td>
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<tr>
<td>(510) 487-1691</td>
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<td><strong>Email-only Group</strong></td>
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<td>Send an email to <a href="mailto:halloftaxes@hotmail.com">halloftaxes@hotmail.com</a></td>
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<tr>
<td>Peggy Hall EA</td>
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<td>(925) 388-1040</td>
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**SPEAKER DEVELOPMENT**
*By Andy Rogers, EA*
The next Speakers Development meeting will be at Peggy Hall’s house: 38 Freitas Drive, Moraga, on Tuesday November 23rd, 6-8 pm. We will order pizza and beverages for dinner and expect it will be about $10 each, if you want to eat. No charge for the meeting, and we will begin promptly and end on time.
This group meets to encourage the development of speakers specifically in regard to taxes and is a function of Public Information and Awareness.
Please call or email Andy Rogers at (510) 522-2300 with any questions or ideas. ALL are welcome!

**BULLETIN ADVERTISING POLICY**
*by Duncan Sandiland, Bulletin Editor*
To encourage more Members to use the Bulletin to fill their needs, we present the Bulletin advertising policy:

1) All Bulletin notices are run for a maximum of three months. If you wish to run a notice for a longer period, you must resubmit it.
2) Maximum notice size is 1.5 column inches. This equals a space one and one-half inches high by one column (3.5 inches) wide. The standard Bulletin font is Times New Roman 11 point.
3) The Bulletin Editor reserves the right to edit any notice for style, content and length.
4) All notices must be submitted (and payment received) by the 25th of the month prior to initial publication. Send the desired text to: bulletin@ebaea.org
5) Member notices seeking or offering employment, clients or EA-practice-related matters are run at no charge as a Member benefit. This includes an ad run by a firm which employs a Member. Member notices offering other services or products, and all non-Member notices are run at the standard fee of $150 for the three-month insertion. The Bulletin Editor reserves the right to modify or reject any notice which, in the sole opinion of the Editor, violates any of the principles of EBAEA.

**HELP WANTED: EA FOR SEASON**
Established Hayward tax office seeks EA with minimum of 5 years current experience. Contemporary, pleasant office environment. Responsibilities include preparation of simple to complex tax returns for individuals and small businesses. Must be computer literate, 2 yrs + experience using Lacerte, Excel, Word; assemble returns for signature, use of work papers & documentation management. Must have good communication skills and an eye for detail. Please fax or e-mail your resume including a cover letter and salary requirements to:
Kim Kastl, EA
Secure Taxes, Incorporated
FAX: (510) 537-9331
kkastl@yoursecuretaxes.com

**HELP WANTED: FT PREPARATOR FOR SEASON**
Seeking full-time tax preparer for tax season. Job location is in the Oakland Hills (Montclair).
Entry-level position involves considerable data entry, transferring tax data from client questionnaires into Lacerte (Lacerte knowledge useful but not required), assessing missing information, and contacting clients to get that info, but NO in-person client interviews. Applicants MUST have worked a minimum of one tax season as a paid tax preparer, be a non-smoker, have reliable transportation (no public transportation available), and speak/write English proficiently and clearly. Hourly salary will be based upon experience.
E-mail Jan@JanZtax.com or call Jan at (510) 482-1015. Provide details about your prior tax experience and tell me why you’re interested in this job.
HELP WANTED: EA FOR SEASON
Established Fremont tax office seeks EA with minimum of 5 years current experience. Pleasant office environment. Responsibilities include preparation of simple to complex tax returns for individuals and small businesses. Must be computer literate, 2 yrs + experience using Lacerte, Excel & Word. Must have good communication skills and an eye for detail. Please fax or e-mail your resume including a cover letter and salary requirements to:
Peter McIntyre, EA
tax Related Services
FAX: (510) 657-0147
peter@taxrelatedservices.com

CALENDAR OF EVENTS

November 2010
3, 4, 5 TaxTalk seminar @ Holiday Inn, Regional St, Dublin
17 EBAEA Dinner Meeting: “Affordable Care Act” @ Holiday Inn, Regional St, Dublin
23 Speaker Development meeting @ Peggy Hall’s house, Moraga

2010 - 2011 Board of Directors and Committee Chairs
Web Page http://www.ebaea.org

President: Thomas Johnston EA 925-828-4500
1st VP: Patty Pringle EA 510-912-1682
2nd VP: Andy Rogers EA 510-522-2300
Treasurer: Marjorie Williams-Jones EA 510-482-6204
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Gail Nanbu EA 925-943-3993
Andy Rogers EA 510-522-2300
Director 2010-2012:
Eva Konigsberg EA 510-928-5067
Morris Miyabara EA 650-867-4507
Irene Moore EA 510-791-8962x16
CSEA Director: Patty Pringle EA 510-912-1682

Communication Committee, (1st VP)
Chair: Andy Rogers EA 510-522-2300
Bulletin: Duncan Sandiland EA, etc 800-617-1040
Disaster Services: Janet Bridges EA 510-505-0818
Legislative: Morris Miyabara EA 650-867-4507
Membership: Peggy Hall EA 925-388-1040
Membership: Gail Nanbu EA 925-943-3993
Practice Preservation: Linda Fox EA 925-846-5913
PIA: Eva Konigsberg EA 510-928-5067
Quickfinders: Diann Gross EA 925-736-3853

Social Affairs:
Website: Eric Rheinheimer EA 510-893-3601
IRS Practitioner Panel: Phil Fiegler EA 510-530-1174
CTEC Panel: Walt Thomas EA 510-487-1691

Education Committee, (2nd VP)
Chair: Patty Pringle EA 510-912-1682
Continuing Ed: Joanne Anderson EA 925-938-9086
Mini Seminar Team: Andy Rogers EA 510-522-2300
Program: Irene Moore EA 510-791-8962x16
Program: Bob Olsen EA 925-837-8329
SEE Class: Thomas Johnston EA 925-828-4500
Tax Talk: Patty Pringle EA 510-912-1682
Tax Talk: Bonnie Buhnerkmpe EA, etc 925-855-0829
Town Hall: Linda Koziol EA 925-449-1204
VITA Team: Brian Pon EA, etc 510-849-4667

Administration Committee (IPP)
Chair: Peggy Hall EA 925-388-1040
Bylaws/SOP: Sal Romo EA 510-471-9492
Budget & Finance: Walt Thomas EA 510-725-8356
Chapter Office: Dagmar Bedard EA 510-537-3863
Nominating: Peggy Hall EA 925-388-1040
Volunteer Coordinator: Patty Pringle EA 510-912-1682

December 2010
15 EBAEA Dinner Meeting: “Ethics”
@ Holiday Inn, Hegenberger Rd, Oakland

January 2011
19 EBAEA Dinner Meeting: “”
@ Holiday Inn, Regional St, Dublin

HUMOR

A man is walking along a country road when he comes across a sheep. He stops to chat for a few minutes, then says, “I’ll bet you $100 against one of your sheep that I can tell you the exact number in that flock.” The shepherd thinks for a moment and agrees to the bet.

“Nine hundred and thirty two,” the man says. The surprised shepherd says, “I don’t know how you did it, but that’s exactly right. A bet’s a bet. Take any sheep.” The man picks up an animal and starts to leave when the shepherd says, “Bet you double or nothing that I can guess your occupation.” The man agrees. “You’re an auditor with a Big Four firm,” the shepherd says. The man is taken aback. “How the heck did you know that?” he asks. “Well,” says the shepherd, “Put my dog down and I’ll tell you.”
Intermediate 1120S
Solving S Corp Problems

- Solving Basis Issues including “The Golden Rule”
- How to Create a Balance Sheet, L, M-1 and M-2
- Section 351 Tax Free Conversions
- Reasonable Wages and Possibilities for Correcting after the Fact
- Auto Expenses and Health Insurance: reporting the correct way, and how to fix them
- Excess Distribution Solutions
- What Treasury Decision from 2008 should make you happy

After this “flashlight with batteries” session, you should be able to quickly solve the most common problems encountered with “S” Corporation returns and accurately file a Form 1120S, even if your client has made a mess of things. You will also know what to tell your clients now to get them to make your life easier next year and reduce the likelihood of future problems.

A seminar for Enrolled Agents.

The class level is intermediate.

CLASS SIZE IS LIMITED
Sign Up Now to Reserve Your Place

Class Dates and Locations:
Class is 10 am – 3 pm with a one hour lunch break on your own
December 13, 2010, Lafayette, CA

Fee Schedule:
NAEA/CSEA Members paid one month in advance $175
Non-Members or paid “late” $225

“This is the best class on S Corps I’ve ever been to, and I’ve been to a lot”
“Superb seminar today - what I learned will be worth a lot of $ to my clients”
“Excellent, Exceeded Expectations”

To Reserve your Place, Contact:
Andrew S Rogers, E.A.
Tax Buddha
E Andy@TaxBuddha.com, P (510) 522-2300, F (510) 522-2307
Day of Seminar Only: Cell (510) 332-0401

“We have entered into an agreement with the Office of Professional Responsibility, Internal Revenue Service, to meet the requirements of 31 Code of Federal Regulations, Section 10.6(g), covering maintenance of attendance records, retention of program outlines, qualifications of instructors and length of class hours. This agreement does not constitute an endorsement by the Office of Professional Responsibility as to the quality of the program or its contribution to the professional competence of the enrolled individual.” Sponsor Number 797

Refund Policy: Request for refund must be postmarked ten days before scheduled class. All refunds subject to a service charge of $15
NEW! IRA and Retirement Quickfinder Handbook
Get all the quick answers you need about IRAs and retirement plans in one handy source, as only Quickfinder can provide. In addition to concise discussions of important topics, you’ll get loads of quick reference tables, charts, checklists, worksheets, examples and other useful information.

Be prepared to answer client questions and save tax dollars! This new perfect-bound book is packed with all the significant tax acts and legislation passed in 2009 through the spring of 2010.

Social Security and Medicare Handbook
Provides CPAs, enrolled agents and other tax preparers with an affordable, easy-to-use Handbook for quickly and efficiently accessing the information their clients want to know about Social Security, Medicare, Medicaid, and Eldercare insurance.

1040 Quickfinder Handbook
The Original Quickfinder! Covers all aspects of preparing a 1040 return. FREE—Personal Income Tax Organizer and Deduction Finder®!

Small Business Quickfinder Handbook
The first-stop resource for preparing tax returns for every type of small business—partnerships and corporations—plus estate, trusts and tax-exempt organizations. Forms 1065, 1120, 1120S, 1041, 706, 709, 990.

Premium Quickfinder Handbook
A handy combination of the most important 1040 and Small Business topics that you need to complete tax returns for individuals and businesses.

All States Quickfinder Handbook
Complete summary of each state’s part-year and nonresident instructions for individual tax returns, with over 500 pages of easy-to-find tabs—eliminates hours spent downloading out-of-state instructions online!

California Tax Quickfinder Handbook
Covers Individuals, Corporations, and Pass-through entities. This Handbook has 24 chapters in a perfect bound book, and includes more than 300 pages of individual and business tax information provided in one source.

Accounting and Bookkeeping Quickfinder Handbook
Designed for tax professionals! Create the accounting records needed to prepare tax returns and conquer clients’ accounting challenges.

Depreciation Quickfinder Handbook
The only guide you need to deal with depreciation—quick answers to all your depreciation and business property questions. If you have business clients, we’ll save you time and headaches!

Tax Planning for Businesses Quickfinder Handbook
Stay up to speed on new business tax saving strategies and leverage changing tax rules to your clients’ advantage with this new Handbook! Tax planning tips will save tax dollars at every stage of a business operation.

Tax Planning for Individuals Quickfinder Handbook
Income, estate and gift tax planning for individuals, with strategies to reduce individual clients’ federal tax burdens. Tables, charts, examples, 1040 Tax Planning Roadmap!

Individuals—Special Tax Situations Quickfinder Handbook
This Handbook steers preparers through the maze of unique tax rules that apply to individuals due to their occupations, their investments, or because they are going through certain life events. suggestions, leasing office space, scheduling client appointments, and much more!

CSEA East Bay Chapter
DISCOUNT CODE: Q521
Your association receives a donation for each product purchased under this special discount code—and you receive a discounted price on every product! Prices and donation amounts are listed on order form.

OTHER QUICKFINDER PRODUCTS

Package QF-X for Individual Returns
Package QF-X for Business Returns
More than 300 pages each of logically organized IRS forms and instructions, spiral bound for easy copying. Tabs are also provided for ease of use.

Quickfinder Tax Tips Newsletter
A monthly newsletter full of fast, accurate tax and financial planning information. Includes briefings of important tax developments, practice management tips, and Q&As based on actual customer questions.

Tax Tables for Individuals
Tax Tables for Businesses
Durable, laminated fold-out tools with the Quickfinder tables and charts you use most often, right at your fingertips!

QUICKFINDER SELF-STUDY CPE COURSES

Book-Based Self-Study CPE
Meet your CPE and training requirements based on the Quickfinder Handbooks you own and use every day—and now all Handbooks have a related self-study CPE course available! Each course qualifies for 6-8 hours of CPE. Related Handbook is an integral part of course material.

Standalone CPE
Ethics and Responsibilities of Tax Professionals (DERT, 2 CPE credits)
Understand rules and regulations governing the tax profession and the practical application of these rules. Meets the 2-hour ethics course requirement for EAs! (CPAs, please consult your state’s requirements to determine if our course qualifies in your state.)

Income Tax Training Courses 10 CPE credits (estimated) each
• 1040 Income Tax Preparation (DT11T)
• Preparing Corporate Income Tax Returns (DT21T)
• Taxation of Estates & Trusts, Partnerships, & LLCs (DT33T)

Helping Clients Through Troubled Times (DCTT, 8 CPE credits)
This print course will give you the information you need to help your clients deal with their financial issues and regain their financial health.

Going Green under the Tax Law (DRGT, 3 CPE credits recommended)
A print course designed for Tax Professionals interested in keeping their clients informed of the latest energy incentives and more!

For more CPE information, including complete course descriptions, learning objectives, and NASBA disclosure, call 800-510-8997 or visit Quickfinder.com/cpe.

ORDER INSTRUCTIONS

Every Quickfinder purchase you make earns money for your association! See donation amounts listed below!

- See association order form for pricing, s&h, sales tax, and more.
- We will be placing one group order to benefit from the best group pricing. All orders must be received by Dec. 3, 2010. Make checks payable to Quickfinder.
- Orders must be faxed to (925) 736-3853, or mailed to: Quickfinder, c/o Diann Gross, 232 Chatham Terrace, Danville, CA 94506.

THOMSON REUTERS
2010 TAX YEAR PRODUCTS

CSEA - East Bay Chapter

Discount Code: Q521

Company Name: 
Name: 
Address: (If P.O. Box, please include physical address for UPS)
City, State, Zip: 
Email: (Required for order confirmation.)
Day Phone: 

Expiration Date

Credit Card Account #
Visa [ ] MasterCard [ ] Discover [ ] AMEX [ ]

ORDER INSTRUCTIONS
Use your association discount code (listed above) on every order!

- Voice/Fax: 925-736-3853
- Mail check to:
  Quickfinder
  c/o Diann Gross
  232 Chatham Terrace
  Danville, CA 94506

Please Note: Our policy is to charge your credit card at the time of order.

Your association receives a donation for each product purchased under your special discount code—and you receive a discounted price on every product!

All Discounts: The highest available discount will be applied to your order; discounts and special offers cannot be combined.

CD Discount: 20% off each CD when purchased with the print version (e.g., 20% off three 1040 CDs when purchased at the same time as three print 1040 Handbooks).
S&H and Sales Tax: Applicable state and local sales tax and shipping and handling charges will be added at time of order.

FOB Shipping Point

Add your exact state and local tax. Call 800.510.8997 for assistance.

800.510.8997 • quickfinder.com

Introducing
IRA and Retirement Quickfinder Handbook
Get all the quick answers you need about IRAs and retirement plans in one handy source, as only Quickfinder can provide. In addition to concise discussions of important topics, you'll get loads of quick reference tables, charts, checklists, worksheets, examples and other useful information.

Quickfinder’s Guide to the 2009 and Spring 2010 Tax Acts
Be prepared to answer client questions and save tax dollars!

Social Security and Medicare Quickfinder Handbook
Provides CPAs, enrolled agents and other tax preparers with an affordable, easy-to-use Handbook for quickly and efficiently accessing the information their clients want to know about Social Security, Medicare, Medicaid, and Eldercare insurance.

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<td>Quickfinder Handbooks (Print or CD): 1040 • Small Business • Individuals—Special Tax Situations • Tax Planning for Individuals • Tax Planning for Businesses • Depreciation • Accounting and Bookkeeping • NEW! Guide to the 2009 &amp; Spring 2010 Tax Acts • NEW! Social Security &amp; Medicare • NEW! IRA and Retirement Plans</td>
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<td>All States Quickfinder Handbook (Print or CD)</td>
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<td>NEW! California Tax Quickfinder Handbook (Available 12/10)</td>
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<td>Tax Training CPE (DT1T, DT2T, DT3T, DCTT) Per course</td>
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Please see the chart above for costs.

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