NEXT MEETING Wed, February 16, 2011

Place: DUBLIN Holiday Inn (ex-Radisson)

4:30 Board Meeting
6:15 Networking
6:45 Dinner Buffet
7:30 Program: “California Panel”

Cost: $35.00 with reservation by Friday February 11
$45.00 with reservation after deadline

Sign up online at: https://www.123signup.com/calendar?Org=ebaea
(please print out your confirmation to ensure that you clicked all the right buttons to register)
Questions: email ebaea@ebaea.org (preferred) or call 800-617-1040.

February Topic: “California Panel”

Speakers: Karen Brosi EA, CFP® and Steve Sims EA, FTB Taxpayer Advocate
by Irene Moore, EA Program Chair

This month we will have our annual panel discussion on California tax issues. If time allows, questions will be taken during dinner, but they will be answered in the order received, with all the mailed questions going first. If your question is complex, PLEASE email it in early so the panel will have a chance to research it before the event.

It is crucial to email your questions to Mike Power (mike@PowerInvesting.Net) before 3pm on Monday, Feb. 14th, if you want to have the best chance of having them answered. If Mike does not email you back within 24 hours of your submission confirming that he received your question, then please call him at (510) 366-8836 to ensure he received it.

As in years past, the session will be transcribed and the questions and answers will be emailed to every one on the Chapter NEWS mailing list, so if you’re not subscribed to that list, go to

http://ebaea.org/cgi-bin/dada/mail.cgi

and select the NEWS list from the pull-down menu and follow the simple instructions to subscribe to that list.

Our panelists will be Karen Brosi, EA, CFP®, and Steve Sims, EA, from FTB. Steve is one of the few FTB employees you’ll ever meet who is also an EA. He has been with FTB for over 25 years (I guess he was about 17 when he started there) and has worked as an auditor, collection supervisor, and project manager. He is the FTB Taxpayer Advocate. Steve is living proof that good guys do sometimes wear black hats.

Karen, who is deservedly well-known to most of us, has been practicing in Palo Alto for about 20 years. She is a Certified Financial Planner® and an Enrolled Agent. She was a senior tax specialist and director of financial planning at a respected Palo Alto CPA firm before forming her own practice. Karen is a past-president of Golden Gate Chapter and past officer of CSEA. She lectures with Western CPE, is often a speaker at CSEA SuperSeminars, and writes content for several major tax publications.

PRESIDENT’S MESSAGE
by Tom Johnston, EA

What kind of perception are we going to take into tax season this year? To perceive is to take hold of; comprehend; to grasp mentally; take note of; observe. Are we going to look past the obvious and really listen to our clients and staff?

Many of our clients as well as our own families are hurting this year. Are there things we can do to be a messenger they respect and feel is a friend, even though the message may not be all they wanted? We will not only need all our skills and knowledge but we also need to find ways to laugh and relieve our stress as we strive to find the best legal ways to help our clients.
Many of us are independent practitioners. We can’t go down the hall and chat with a colleague for a minute. But we can call or meet a colleague for breakfast or lunch. Our group meetings are available and wanting more to be involved. We are an organization of people who want to help each other. Don’t isolate yourself this season. Attend the dinner and group meetings and call your colleagues when you need to and sometimes when you sense they need you to call them just to see how they are. None of us should stand alone when we all can together...

*Stand as beacons on the East Bay Hills.*

**CSEA Working Hard for YOU!!!**
  
  *By Patty Pringle, EA  CSEA Director*

Inspiration would be the one word I would use to sum up my trip to Sacramento in January. It was wonderful to see so many great members of CSEA working so hard to protect the status of the Enrolled Agent. So much is accomplished in a short time that it is hard to know where to begin.

Jim Stern Legislative Day was a huge success and it was awesome that so many East Bay Members attended. We all set out in the Capitol to visit our representatives. Many of the offices we visited already know about Enrolled Agents but many did not. We left quite an impression by the end of the day.

On Saturday evening the retirement party was held for Cathy Apker, EVP. It was very well attended by many members of the East Bay chapter. It was sad to see Cathy leave because she has been so dedicated to CSEA. How could it be possible that anyone could take over for Cathy? We were then introduced to Sharlett Vanyi, the new CSEA EVP. She is full of energy and has lots of fresh ideas as CSEA progresses into the future. She is going to be a real asset.

The new and improved CSEA website is up and running and innovative enhancements have been made. It is a lot easier to navigate and is chock full of useful information. When you have time (stuck on hold with your software vendor?) you should check it out. If you have any ideas of additional information you would like to see included on the website be sure to contact CSEA and let them know. They want to hear from you.

Well, the vote is in and Big Valley Chapter and the East Bay Chapter won the bid to co-host the 2013 CSEA Annual Meeting “Harvest Feast from Bits to Bytes”. Both chapters put on a fun presentation. The theme is that Big Valley represents farming and agriculture and the East Bay represents technology. The star of the show was our very own EBAEA Chapter President, Tom Johnston. Tom dressed up as a computer geek and he was geeky indeed, complete with a t-shirt and cap that said “Super Geek”. Big Valley came decked out as farmers complete with plaid shirts and farm tools. Now we need volunteers. This will be a fun event. Please contact me if you want to get involved.

The 2011-2012 slate of CSEA Officers were announced: President Jean Nelson from the Golden Gate Chapter, 1st Vice President Raven Deerwater from the North Bay Chapter, 2nd Vice President Patty Kappan from the Orange County Chapter, Secretary Gary McKenzie from the Big Valley Chapter and Treasurer Cap Porterfield from the Far Northern Chapter.

Recommendations are being accepted for CSEA Awards in the following categories: Booster of the Year, Chapter of the Year, Enrolled Agent of the Year, Public Information and Awareness Award, Professional Associate Award, President’s Award, Student Associate Award, and the prestigious Thomas P. Hess Award. The deadline for nominations is April 22, 2011. Additional information can be found on the CSEA website, where you can also see who won these awards in the past.

The next CSEA Board Meeting will be held in Reno at the end of May just before Super Seminars. Hope to see you there!!!

**THE DINNER RAFFLE IS BACK!**
  
  *by Dan “Terminator” France, CRTP*

The raffle has been revived with great enthusiasm. At the January 19 dinner meeting, with the support of my “intern” Bob Olsen, we quickly made the rounds before dinner started. Once all the ticket sales were added up, we collected $180; an excellent start to a program that has been sorely missed. As many of you may already know, the funds received from the raffle support the EBAEA Education Fund. Thanks to everyone for their contributions, large and small.

While this was my first time coordinating the raffle, the gifts were well received, and the winners got “Just what I always wanted.” If you have interest in supporting the raffle, and would like to make a donation, either cash or gifts, or if you have some ideas for good raffle prizes or themes, please contact me at (510) 299-2764 or at terminator@t3tax.com. This is a great way to support EBAEA.

**JIM STERN LEGISLATIVE DAY 2011**

“Wow! This was very interesting. They really listen to what we have to say. We need to let everyone in our chapter know that they have to come next time, to see how the work is done here in Sacramento.” This was the comment by a Chapter Member who was attending for the first time.”

The annual CSEA Jim Stern Legislative Day held January 7 was characterized as highly successful by those EAs from around the state who represented the Enrolled agent profession at the State Capitol. The opportunity to meet with legislators or staff enhances the awareness of who we are and what we do within the leg-
When his wife hauls him away from those occupations, they go to movie theaters, baseball games, Great America, and local concerts. On warm Sunday afternoons, they are most likely out riding Dan’s motorcycle around the Santa Cruz Mountains and coastal beaches.

Dan’s favorite quote is from Abraham Lincoln: “Always bear in mind that your own resolution to succeed is more important than any other one thing.”

NEW OAKLAND BREAKFAST GROUP

After an extended hiatus, Andy Rogers and Ann Opara announce the resumption of the monthly small group meeting in the Oakland area. They are held on the second Tuesday of each month at the Buttercup Grille in Jack London Square on Broadway near 3rd. For more details, contact Andy at (510) 522-2300 or email Andy@TaxBuddha.com.

EBAEA EMAIL LISTS

EBAEA sends news to Members via two one-way (send-only) email distribution lists. Subscription is free and completely voluntary, and you can subscribe or unsubscribe to either list any time you wish. For more information and to manage your subscription, visit: http://ebaea.org/cgi-bin/dada/mail.cgi

Small Group Tax Meetings

<table>
<thead>
<tr>
<th>Location</th>
<th>Day and Time</th>
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<tbody>
<tr>
<td>Antioch / Brentwood</td>
<td>Fridays 8:00am</td>
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<tr>
<td>Brentwood Café, 8500 Brentwood Blvd, Brentwood</td>
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<tr>
<td>Ken Seamann EA</td>
<td>(925) 634-8297</td>
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<tr>
<td>Danville Area</td>
<td>4th Tue 9:30am</td>
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<tr>
<td>Pascals French Oven, 155 Railroad Ave, Danville</td>
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<tr>
<td>Michael Power EA</td>
<td>(510) 366-8836</td>
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<tr>
<td>Oakland Area (Near BART)</td>
<td>2nd Tue 8:00am</td>
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<tr>
<td>Buttercup Café, 229 Broadway, Oakland</td>
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<tr>
<td>Andy Rogers EA</td>
<td>(510) 522-2300</td>
</tr>
<tr>
<td>Livermore Area</td>
<td>Fridays 8:45am</td>
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<tr>
<td>Rock House Café on Portola Ave, Livermore</td>
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<tr>
<td>Richard Goudreau EA</td>
<td>(925) 606-6672</td>
</tr>
<tr>
<td>Castro Valley</td>
<td>3rd Tue 8:00am</td>
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<tr>
<td>Carrow's, 2723 Castro Valley Blvd @ Lake Chabot, CV</td>
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<tr>
<td>Dagmar Bedard EA</td>
<td>(510) 537-3883</td>
</tr>
<tr>
<td>South Alameda County</td>
<td>1st Wed 9:30am</td>
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<tr>
<td>Dino's, 1 block W of I-880 on Industrial Blvd, Hayward</td>
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<tr>
<td>Sal Romo EA or Walt Thomas EA</td>
<td>(510) 487-1691</td>
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<tr>
<td>Email-only Group</td>
<td>as needed</td>
</tr>
<tr>
<td>Send an email to <a href="mailto:halloftaxes@hotmail.com">halloftaxes@hotmail.com</a></td>
<td></td>
</tr>
<tr>
<td>Peggy Hall EA</td>
<td>(925) 388-1040</td>
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BADGES! BADGES!
Joanne Anderson has accumulated a stockpile of spiffy EBAEA name badges for these members. Please contact her (925-938-9086) or, better yet, come to a meeting to pick up your badge:

- Jack Anderson
- Debra Block
- Herman Catalan
- Elizabeth Crayton
- Phil Fleschler
- Mitchell Friedman
- Sidney Hwahn
- Janice Perkins
- Ursula Santos
- Jenni Stone
- Jan Zobel
- Richard Ahern
- Tina Bolden
- Cherry Comstock
- Lynn Crossman
- Gina Fresquez
- Carol-Ann Glyder
- Monty Lee
- Carol Robinson
- Barbara Simon
- Dale Stone

MEMBERSHIP SHMEMBERSHIP
– BAH HUMBUG!
By Peggy Hall, EA

Why do we solicit new members? More people to network with and more legislative power…NAEA sent a letter out to all nonmember EAs in California, and we are sending out a postcard inviting them to our local meetings, so they are primed for a word from you. Contact your buddies in the EA, or CTEC world to become members during this time of discounted dues. Also invite them to our Chapter Orientation on January 19. The greatest value of membership is the intangible camaraderie and help of fellow tax practitioners. You can best convey this by word of mouth.

EBAEA was on the cover of the September EA journal because we won the Membership Drive last year. NAEA is helping CSEA by mailing out letters to nonmember EAs. Included in this mailing will be a letter from Kim Kastl, CSEA President, a newly revised brochure describing the benefits of membership, and a membership application. These letters will be going out soon.

Please talk with nonmember EAs about membership. The dues for dual membership are reduced to $285 for the period through the Membership Drive.

SPEAKER DEVELOPMENT
By Andy Rogers, EA

The next Speakers Development meeting will be scheduled for after the tax season, perhaps in late April, unless we decide we’re able to meet before then. If you’d like to be on the mailing list, please send an email to Andy@TaxBuddha.com with “speaker development” in the subject line and ask to be added to the list.

This group meets to encourage the development of speakers specifically in regard to taxes and is a function of the Public Information and Awareness Committee. Please call or email Andy Rogers at (510) 522-2300 with any questions or ideas. ALL are welcome!

BULLETIN ADVERTISING POLICY
by Duncan Sandiland, Bulletin Editor

To encourage more Members to use the Bulletin to fill their needs, we present the Bulletin advertising policy:

1) All Bulletin notices are run for a maximum of three months. If you wish to run a notice for a longer period, you must resubmit it.
2) Maximum notice size is 1.5 column inches. This equals a space one and one-half inches high by one column (3.5 inches) wide. The standard Bulletin font is Times New Roman 11 point.
3) The Bulletin Editor reserves the right to edit any notice for style, content and length.
4) All notices must be submitted (and payment received) by the 25th of the month prior to initial publication. Send the desired text to: bulletin@ebaea.org
5) Member notices seeking or offering employment, clients or EA-practice-related matters are run at no charge as a Member benefit. This includes an ad run by a firm which employs a Member. Member notices offering other services or products, and all non-Member notices are run at the standard fee of $150 for the three-month insertion. The Bulletin Editor reserves the right to modify or reject any notice which, in the sole opinion of the Editor, violates any of the principles of EBAEA.

HELP AVAILABLE: Have PTIN Will Travel

Enrolled Agent with more than 35 years experience is looking for seasonal part-time position in the southern part of the East Bay. Over 25 years experience with Lacerte, but familiar with Drake and ProSeries. Skilled at all types of returns. Resume upon request e-mail: HireAnEA@gmail.com

HELP WANTED: FT PREPARE FOR SEASON

Seeking full-time tax preparer for tax season. Job location is in the Oakland Hills (Montclair).

Entry-level position involves considerable data entry, transferring tax data from client questionnaires into Lacerte (Lacerte knowledge useful but not required), assessing missing information, and contacting clients to get that info, but NO in-person client interviews. Applicants MUST have worked a minimum of one tax season as a paid tax preparer, be a non-smoker, have reliable transportation (no public transportation available), and speak/write English proficiently and clearly. Hourly salary will be based upon experience.

E-mail Jan@JanTax.com or call Jan at (510) 482-1015. Provide details about your prior tax experience and tell me why you're interested in this job.

HELP WANTED: EA FOR SEASON

Established Hayward tax office seeks EA with minimum of 5 years current experience. Contemporary, pleasant office environment. Responsibilities include...
Help wanted: EA for season
Established Fremont tax office seeks EA with minimum of 5 years current experience. Pleasant office environment. Responsibilities include preparation of simple to complex tax returns for individuals and small businesses. Must be computer literate, 2 yrs + experience using Lacerte, Excel & Word. Must have good communication skills and an eye for detail. Please fax or e-mail your resume including a cover letter and salary requirements to:
Kim Kastl, EA
Secure Taxes, Incorporated
FAX: (510) 537-9331
kkastl@yoursecuretaxes.com

February 1
Andrew S Rogers “Basic Payroll” for IRS/EDD, 120 North Redwood drive, 2nd floor, San Rafael, 9-3 pm. Contact Andy for more info (510) 522-2300 Andy@TaxBuddha.com

February 3-6
Tina Bolden, EA “Last chance to PASS” SEE Exam, 675 Hegenberger, Oakland. Contact Tina for more info/times (925) 473-1800 www.irsexamclass.org

February 8
Andrew S Rogers “Basic Payroll” for IRS/EDD, 455 Market St, 6th floor, SF, 9-3 pm. Contact Andy for more info (510) 522-2300 Andy@TaxBuddha.com

February 8
Mark Bole, E.A. “Basic Payroll” 9 3 pm, 1350 Galindo Street Concord. Contact Mark for more info (925) 287-0366 mark@bincomputing.com

February 17
Andrew S Rogers “Basic Payroll” 9-3 pm, Elihu M. Harris State Building,1515 Clay Street, Second Floor. Contact Andy for more info (510) 522-2300 Andy@TaxBuddha.com

Calendar of events

February 2011
16 EBAEA Dinner Meeting: “CA Panel”: starring Karen Brosi and Steve Sims @ Holiday Inn, Regional St, Dublin

March 2011
16 EBAEA Dinner Meeting: “IRS Panel”: starring Karen Brosi, Joe Calderaro, Sharon Krieder @ Holiday Inn, Regional St, Dublin

April 2011
No Dinner Meeting – have a nice nap!

CSEA SuperSeminar
March 15 Discount registration deadline
May 10-12 SuperSeminar @ Las Vegas
June 2-4 SuperSeminar @ Reno

HUMOR

Atheism is a non-prophet organization.

Two hats were hanging on a hat rack in the hallway. One hat said to the other: “You stay here; I’ll go on a head.”

I wondered why the baseball kept getting bigger. Then it hit me.

A sign on the lawn at a drug rehab center said: “Keep off the Grass.”

The midget fortune-teller who escaped from prison was a small medium at large.

A backward poet writes inverse.
2010 - 2011 Board of Directors and Committee Chairs
Web Page http://www.ebaea.org

President: Thomas Johnston EA 925-828-4500  
1st VP: Patty Pringle EA 510-912-1682  
2nd VP: Andy Rogers EA 510-522-2300  
Treasurer: Marjorie Williams-Jones EA 510-482-6204  
Secretary: Linda Koziol EA 925-449-1204  
Immed Past Pres: Peggy Hall EA 925-388-1040  
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  Margie Hines EA  510-247-9423  
  Gail Nanbu EA  925-943-3993  
  Andy Rogers EA  510-522-2300  
Director 2010-2012:  
  Eva Konigsberg EA  510-928-5067  
  Morris Miyabara EA  650-867-4507  
  Irene Moore EA  510-791-8962x16  
CSEA Director: Patty Pringle EA  510-912-1682  

Communication Committee, (1st VP)  
Chair: Andy Rogers EA  510-522-2300  
Bulletin: Duncan Sandiland EA, etc  800-617-1040  
Disaster Services: Janet Bridges EA  510-505-0818  
Legislative: Morris Miyabara EA  650-867-4507  
Membership: Peggy Hall EA  925-388-1040  
Membership: Gail Nanbu EA  925-943-3993  
Practice Preservation: Linda Fox EA  925-846-5913  
PIA: Eva Konigsberg EA  510-928-5067  
Quickfinders: Diann Gross EA  925-736-3853  

Social Affairs:  
Website: Eric Rheinheimer EA  510-893-3601  
IRS Practitioner Panel: Phil Fiegler EA  510-530-1174  
CTEC Panel: Walt Thomas EA  510-487-1691  

Education Committee, (2nd VP)  
Chair: Patty Pringle EA  510-912-1682  
Continuing Ed: Joanne Anderson EA  925-938-9086  
Mini Seminar Team: Andy Rogers EA  510-522-2300  
Program: Irene Moore EA  510-791-8962x16  
Program: Bob Olsen EA  925-837-8329  
SEE Class: Thomas Johnston EA  925-828-4500  
Tax Talk: Patty Pringle EA  510-912-1682  
Tax Talk: Bonnie Buhnerkempe EA, etc  925-855-0829  
Town Hall: Linda Koziol EA  925-449-1204  
VITA Team: Brian Pon EA, etc  510-849-4667  

Administration Committee (IPP)  
Chair: Peggy Hall EA  925-388-1040  
Bylaws/SOP: Sal Romo EA  510-471-9492  
Budget & Finance: Walt Thomas EA  510-725-8356  
Chapter Office: Dagmar Bedard EA  510-537-3663  
Nominating: Peggy Hall EA  925-388-1040  
Volunteer Coordinator: Patty Pringle EA  510-912-1682  

EAST BAY ASSOCIATION OF ENROLLED AGENTS  
30100 Mission Blvd, Suite 6, Hayward CA 94544  
(800) 617-1040 or (510) 487-2063  fax (510) 487-1501  email: ebaea@ebaea.org
<table>
<thead>
<tr>
<th>Title</th>
<th>Telephone Number</th>
<th>Hours of Operation</th>
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<tbody>
<tr>
<td>Practitioner Priority Service</td>
<td>866-860-4259</td>
<td>M-F, 8 a.m. – 8 p.m., local time</td>
</tr>
<tr>
<td>IRS Tax Professional PTIN Information Line</td>
<td>877-613-7846</td>
<td>M-F, 8 a.m. – 5 p.m., CT</td>
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<tr>
<td>IRS Tax Help Line for Individuals</td>
<td>800-829-1040</td>
<td>M-F, 7 a.m. – 10 p.m., local time</td>
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<tr>
<td>Business and Specialty Tax Line</td>
<td>800-829-4933</td>
<td>M-F, 7 a.m. – 10 p.m., local time</td>
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<tr>
<td>e-Help Desk (IRS Electronic Products)</td>
<td>866-255-0654</td>
<td>M-F, 6:30 a.m. – 6 p.m. CT (non-peak) Check out peak hours.</td>
</tr>
<tr>
<td>Refund Hotline</td>
<td>800-829-1954</td>
<td>Automated Service available 24/7</td>
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<tr>
<td>Federal Management Service – FMS – Treasury Refund Offset Information</td>
<td>800-304-3107</td>
<td>M-F, 7:30 a.m. – 5:00 p.m., CT</td>
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<tr>
<td>Forms and Publications</td>
<td>800-829-3676</td>
<td>M-F, 7 a.m. – 10 p.m., local time</td>
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<td>National Taxpayer Advocate’s Help Line</td>
<td>877-777-4778</td>
<td>M-F, 7 a.m. – 10 p.m., local time</td>
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<tr>
<td>Local Taxpayer Advocate – Oakland</td>
<td>510-637-2703</td>
<td>M-F, 8 a.m. – 4:30 p.m., local time</td>
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<td>Centralized Lien Payoff</td>
<td>800-913-6050</td>
<td>M-F, 8 a.m. – 5 p.m., local time</td>
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<tr>
<td>Centralized Bankruptcy</td>
<td>800-913-9358</td>
<td>M-F, 7 a.m. – 10 p.m. ET</td>
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<td>Telephone Device for the Deaf (TDD)</td>
<td>800-829-4059</td>
<td>M-F, 7 a.m. – 10 p.m., local time</td>
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<tr>
<td>Electronic Federal Tax Payment System (EFTPS) – for Businesses</td>
<td>800-555-4477</td>
<td>Automated Service and Live Assistance available 24/7</td>
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<tr>
<td>Electronic Federal Tax Payment System (EFTPS) – for Individuals</td>
<td>800-316-6541</td>
<td>Automated Service and Live Assistance available 24/7</td>
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<tr>
<td>Government Entities (TEGE) Help Line</td>
<td>877-829-5500</td>
<td>M-F, 7 a.m. – 5:30 p.m. CT</td>
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<tr>
<td>Forms 706 and 709 Help Line</td>
<td>866-699-4083</td>
<td>M-F, 7 a.m. – 7 p.m., local time</td>
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<tr>
<td>Automated Collection System (ACS) (Business)</td>
<td>800-829-3903</td>
<td>M-F, 8 a.m. – 8 p.m., local time</td>
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<tr>
<td>Automated Collection System (ACS) (Individual)</td>
<td>800-829-7650</td>
<td>M-F, 8 a.m. – 8 p.m., local time</td>
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<td>Tax Fraud Referral Hotlineddd</td>
<td>800-829-0433</td>
<td>Automated Service available 24/7</td>
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<tr>
<td>Employer Identification Number (EIN)</td>
<td>800-829-4933</td>
<td>M-F, 7 a.m. – 10 p.m., local time</td>
</tr>
<tr>
<td>Excise Tax and Form 2290 Help Line</td>
<td>866-699-4096</td>
<td>M-F, 8 a.m. – 6 p.m. ET</td>
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<tr>
<td>Identity Protection Specialized Unit</td>
<td>800-908-4490</td>
<td>M-F, 8 a.m. – 8 p.m., local time</td>
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<tr>
<td>Information Return Reporting</td>
<td>866-455-7438</td>
<td>M-F, 8:30 a.m. – 4:30 p.m. ET</td>
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<tr>
<td>ITIN Program Office (Form W-7 and Acceptance Agent Program – Form 13551)</td>
<td>404-338-8963</td>
<td>Message Line: 24/7 hour operation</td>
</tr>
<tr>
<td>IRS Federally Declared Disaster or Combat Zone Inquiries Hotline</td>
<td>866-562-5227</td>
<td>M-F, 7 a.m. – 10 p.m., local time</td>
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IRS Help - Getting Ready for the 2011 Tax Filing Season

Communications
Tax Information for Tax Professionals – Information Center for tax professionals.
Follow us on Twitter!
Follow the Nationwide Tax Forums on Facebook!
Check out IRS on YouTube
IRS e-News for Tax Professionals: Subscribe to the IRS e-newsletter for tax pros
IRS Video Portal - Find video clips of tax topics, archived versions of live panel discussions and webinars, as well as audio archives of national phone forums.
Outreach Corner – Subscribe to have access to ready-to-use articles, widgets, audio/video materials, and publications/flyers for you to use.
QuickAlerts “More” e-file Benefits for Tax Professionals – Subscribe to receive “up-to-the-minute” information on e-file events.

Contacting IRS
Your local Stakeholder Liaison office establishes relationships with organizations representing small business and self-employed taxpayers. They provide information about the policies, practices and procedures the IRS uses to ensure compliance with the tax laws. To establish a relationship with us, use this list to find a contact in your state.

Tools for You
Want to find the pages your need on IRS.gov more easily? Basic Tools for Tax Professionals has a comprehensive list of what you need to help prepare your clients’ tax returns and information on representation. Electronic IRS Online Tools will help you and your clients conduct business quickly and safely – electronically.

Help IRS Resolve Problems
With your help, we have identified hundreds of large and small issues that were getting in the way of efficient tax administration. Continue to contact us when you or your clients notice something isn’t working. The Issue Management Resolution System gets to the bottom of the problem. Check out some of the issues practitioners have raised, what we’ve done to resolve them and what we are currently working on.

Want quick access to more information? Click on the links below.

<table>
<thead>
<tr>
<th>Appeals</th>
<th>Forms and Publications</th>
<th>PTIN Requirements</th>
<th>Return Preparer Regulations</th>
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<td>HIRE Act</td>
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<td>IMRS Hot Issues</td>
<td>Reporting Fraud</td>
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<td>The Tax Gap</td>
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<td>News and Events</td>
<td>Standards of Practice</td>
<td>Where To File</td>
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