NEXT MEETING Wed, November 16, 2011

Place: DUBLIN Holiday Inn (ex-Radisson)
(goto http://www.holidayinn.com/hotels/us/en/dublin/dubrm/hoteldetail#Directions) or take BART!

4:30 Board Meeting
6:15 Networking
6:45 Dinner Buffet
7:30 Program: “The ABCs of RDPs”

Cost: $35.00 with reservation by Friday November 11
$45.00 with reservation after deadline

Sign up online at:
https://www.123signup.com/calendar?Org=ebaea
(please print out your confirmation to ensure that you clicked all the right buttons to register) Questions: email ebaea@ebaea.org (preferred) or call 800-617-1040.

November Topic: “The ABCs of Registered Domestic Partners”
Speaker: Jean Nelsen, EA
by Irene Moore, EA Program Chair

CSEA President Jean Nelsen will discuss the definition of California Domestic Partnerships, the eligibility requirements, and what happens in a dissolution of an RDP. Jean will explain the various tax laws regarding RDPs, and teach us how to handle community income, separate income, and the allocation worksheet. There will be numerous examples to help us expertly and efficiently prepare tax returns for our RDP clients. Jean Nelsen, EA, has been an Enrolled Agent since 1983 and has a practice in San Francisco. She’s been actively serving Enrolled Agents not only at the state level but also at the national level for years, which has given her a broad perspective of the role of Enrolled Agents.

PRESIDENT’S MESSAGE
by Patty Pringle, EA

First let me start off by honoring all of our Veterans. Veterans Day is November 11th. Thank you for your service and dedication to our great country.

On October 16th our chapter sponsored the Membership Orientation. This venue provided a wealth of information about our chapter and how to benefit from being a member. Thank you to Gail Nanbu, EA and Peggy Hall, EA for seeing the project through from beginning to end. They did an outstanding job!!! Thank you to Kim Kastl, EA and past president of CSEA. Kim spoke about the CSEA Education Foundation Scholarship Program and CSEA Education Foundation Online Auction. Go to the CSEA Website under events. There are many items to bid on or you can also donate items for this worthy cause. All proceeds are used to provide scholarships. Margie Hines, EA and Education Chair for EBAEA explained the procedure for maintaining our education requirements. Last but not least was Duncan Sandiland, EA, CFP whose topic about Practice Management was both informative and entertaining. Plans are in the works to hold another orientation in the near future. This isn’t just for new members. Stay tuned.

In November I will be attending the NAEA Schuldiner/Smollan Memorial Leadership Academy in Albuquerque, New Mexico. Prior to the academy I will attend the NAEA Board meeting. I will report back to membership in my December article for the Bulletin. Please let me know if you have any concerns or questions that you would like me to discuss with members of the Board of Directors. This is a perfect opportunity.

I’d also like to wish everyone a Happy Thanksgiving. As we spend the holiday with our family and friends it’s time to reflect on just how much we have to be thankful for. Be sure to thank them for the patience they have when we have to work those long hours during tax season. What would we do without them?
QUICKFINDERS
By Diann Gross, EA
Attached to this newsletter is the special EBAEA group discounted 2011 Quickfinder order form. Please note that this special pricing is only available if sent through me as a group order using this form. All books will be delivered directly to you. The deadline for all orders is 12/1/2011. I urge you to FAX your orders early using the special code: Q521 on the new QUICKFINDER order form attached to this newsletter. Questions, call me at (925) 736-3853 Voice/Fax.

TAKE BART TO MEETINGS? – YES!!!
by Marjorie Jones, EA
The new West Dublin/Pleasanton BART station is wonderful for getting to EBAEA meetings. It took over four years to build and I would look at it wistfully as I passed by on my way to the monthly meeting, knowing that the trip was going to take another 30 – 45 minutes. Since the new station was opened in February, the trip from my downtown Oakland job takes a total of 45 minutes – train ride of 35 and a ten minute walk.

The station has helpful signs pointing the exits to “Dublin” or “Pleasanton”. For the EBAEA meetings at the Holiday Inn, take the “Dublin” side. Walk down the stairs and continue down the same street (Golden Gate Drive) to the first left, St. Patrick Way (more of a very wide paved alley than a street). This is a bit funky, as the overflow parking lot is still a fenced-in weed garden, but there’s a sidewalk. BART continues to improve this beautiful new station and the plan is to make this all a nice walkway, but in the meantime it still gets me to the meetings in record time. If you’d like to meet up with me for the next trip to the meeting, send me an email to Marj@MarjTax.com.

WHAT’S NEW IN EDUCATION
by Margie Hines, EA, Education Chair
The Annual Meeting in Pasadena in June was very informative and educational. CSEA will be initiating changes with new programs and enhancing the old programs, and incorporating new technology and the way it will be implemented.

Margy Dunn, EA, CSEA Education Chair has set six majors goals for her committee to implement at the SuperSeminars and chapter meetings this year:
Website monitor
Tax Tech 2012
Ethics Investigator Training
SEE Class for Chapters
CPE Resource Guide for Chapters
Tax Topics

Although EBAEA has offered a SEE class for years, OPR’s creation of the new Registered Tax Prepar-
er program provides an opportunity to encourage more unenrolled preparers to take the SEE. Margy is working on plans to offer SEE classes year-round.

Another goal is to focus on the requirements for monitoring our continuing education (CE) program.
CSEA and OPR have developed a more formal process for chapters to submit CE requests for CTEC numbers and to make sure the CE meets the requirements of Circular 230. This process aims to ensure that all education offered under CSEA sponsorship will pass scrutiny in the event of an OPR audit. EBAEA has been doing this procedure since January 2011 as a beta test and will continue to do this until we get further direction from CSEA.

There are two major personnel changes this year. At the CSEA level, Executive Vice President Scarlett Vanyi, CAE has replaced Catherine Apker, CAE who retired at the beginning of 2011. Locally, Joanne Anderson, EA has retired from the position of Education Chair in which she served for many years. Joanne will continue to greet and register everyone at our dinner meeting. We want to congratulate Joanne for being awarded the 2011 Thomas P. Hess Award, CSEA’s highest honor for Outstanding Service in Education. Thank you Joanne.

Please help our continuing education process by submitting qualified speaker names and any interesting topics and/or volunteering to help in some capacity.

ON THE EDGE WITH LEG(islative)
by Eva Konigsberg, EA
Who cares what you think about it? The Franchise Tax Board does. The FTB holds mandatory public meetings each year where industry representatives and individual taxpayers present the FTB with their proposals for changes to California's tax laws. This annual hearing takes place during an FTB meeting. This year it’s set for Dec 1st, 2011 in Sacramento.

My colleagues on the Legislative Committee at CSEA have told me it is a good experience to hear and see what advocacy work looks like up close and personal, and every once in a while they make a change we recommend.

Members should identify any issues that you think the FTB should be hearing about. You can pass them on to me or Morris Miyabara, chairperson of the EBAEA Leg Committee. We will channel them to Vickie Mulak who will present on behalf of our membership. Additionally, I’m planning to go to this and invite other members to come too. Get in touch with me to coordinate.

There’s another event the Leg Committee is gearing up for: the annual Jim Stern Legislative Day. The next Jim Stern Legislative Day will take place Friday, January 6th, 2012. This is where EAs go and meet
our representatives in Sacramento. We tell them who EAs are, what we do and what our concerns are regarding tax issues. If this seems daunting, this year the Leg Committee has decided to focus on training and roll playing in the morning, before you go out and talk with someone. No fear, just fun. Well, maybe it will be a bit outside your comfort zone, but in a good way - and you will have a lot of support!

Here’s what one of our fellow EAs had to say about the experience: "By introducing myself and other North Bay Chapter members to our Assemblyman, Jared Huffman, I am now a resource for his office on tax issues. Assemblyman Huffman has utilized Enrolled Agents for a financial literacy workshop that he sponsored and considers EAs to be the ‘go to’ tax professionals. By the way, he had never heard of Enrolled Agents when we met with him the first time." – Gary Anspach, EA. Gary must have enjoyed the experience, because he’s now taken on chairing CSEA’s committee. This is another event I’ll be attending and I invite you to join me.

YES, THIS AFFECTS YOU TOO:

In the last Bulletin Morris Miyabara wrote an article stating the California Board of Accountancy (CBA) was considering changes to the safe harbor language used by non-CPA preparers when preparing financial statements. At that time the CPA was leaning toward stronger disclaimers. Chuck Taylor, EA, is the Chair of CSEA’s Channel Island Chapter Legislative Committee and the President of California Society of Accounting and Tax Professionals. He provided the following update: At the CBA meeting in late Sept 2011, the CBA decided to implement the proposed changes.

Specifically, CBA approved making it mandatory that non-CPA financial statement preparers use the following disclaimer: “We [] are [am] not licensed by the California Board of Accountancy for the preparation of these financial statements. If compiled, reviewed or audited financial statements are desired, the services of someone licensed by the California Board of Accountancy would be required.”

Subsequent to the CBA’s decision, this new required disclaimer goes to the state legislature for approval or rejection. A hearing will be held in March 2012. If it’s not struck down by the Legislature at that meeting, the only way to get rid of the requirement is to go to Superior Court and contest it in court. If you want to help out on this issue, Chuck asks that you please get in touch with him: Chuck Taylor, EA. His email is: taylor4tax@aol.com. His company is Charles R. Taylor Tax & Business Services and he can be reached at 805-494-5099.

The CSEA Leg Committee folks are suggesting that if it becomes law (which would happen around June 30th of next year), we would follow the disclaimer with a tag line that states that we are EAs, and goes on to explain what we are licensed to do. The Committee is considering exactly how that tagline might read.

RDPs: If you’ve done even one same-sex married or RDP return this past season, you know how problematic the new federal filing requirements are. Since issuing the Memorandum that requires the use of community property rules in preparing these federal returns, neither Commissioner Shulman nor the Service has issued follow up guidance on implementation. The 1040 instructions and Pub 555 (Community Property) are silent about how to report certain items of income and cannot be relied upon as binding authority (and some of what’s said therein is contradictory.) The Leg Committee has drafted a letter to the Commissioner advocating for guidance on the most pressing open-ended issues. It also recommends some action items that would protect same-sex taxpayers who are now disadvantaged.

Cannabis: One other item of significance came up after the CSEA meeting. The IRS announced in early October that medical cannabis dispensaries cannot deduct standard business expenses such as payroll, security or rent in determining taxable net profit. The IRS ruling is based on an obscure portion of the tax code -- section 280E -- passed into law by Congress in 1982, at the height of the Reagan administration’s war on drugs. The law, originally targeted at drug kingpins and cartels, bans any tax deductions related to “traffic in controlled substances.” The current ruling was made as part of an audit of Harborside Health Center in Oakland. Under the IRS’ math, Harborside owes an additional $2 million in tax for 2007 & 2008.

IRS refused to comment on the specific case. Harborside has 90 days to appeal. 16 states and the District of Columbia have legalized medical cannabis. The projected total legal medical cannabis market is estimated at $1.7 billion in 2011. Most observers believe this action is intended to shut down the industry in all 16 states & DC. It coincides with actions on the part of other federal agencies to torpedo the industry. On October 12th, federal attorneys announced they will begin to prosecute media outlets that publish advertisements for medical cannabis. In late September, a memo issued by the Bureau of Alcohol, Tobacco, Firearms, and Explosives (ATF), asserted that it is a violation of federal law to possess a gun or ammunition if you are a marijuana user, by definition, including state-legal medical cannabis patients. Around the same time, the US Department of Justice (DOJ) started sending letters to property owners who rent to medical cannabis tenants threatening prosecution and asset forfeiture proceedings.

We’ll keep you posted on where all this goes! Please contact me with any questions at eva@savvytax.com or at (510)-928-5067.
WHAT HAPPENED AT TOWN HALL?
by Linda Koziol, EA

Keeping with previous years’ theme, “Stimulate, Stabilize and Succeed,” the 2011 Tax Practitioner/IRS Town Hall meeting, hosted by the North Bay Chapter on September 19, 2011, was a great success! The Emeryville event offered a solid 7 CPE hours from Federal subject matter experts sharing their knowledge and insights, with a stunning view of the San Francisco Bay in the background.

Welcoming remarks were provided by Doug Pickford, President of the North Bay Chapter, followed by the day’s moderator, Jayme Gallenson, also from the North Bay Chapter, who kept everyone on task and on time throughout the busy day.

Kicking off the morning session was Alonzo Bennett, IRS Examination Territory Manager and Mel Hadley, IRS Collection Territory Manager. Both cleared the way by squelching rumors and clarifying today’s realities in the Audit and Collection areas, including the new “Fresh Start” Program and the ongoing Return Preparer Visitation Project. In the next session, Vivienne Antal, IRS Senior Stakeholder Liaison, explained the Foreign Bank Account Reporting (FBAR) detailed requirements.

Wrapping up the morning was an eye-opening presentation by Arlette Lee, IRS Public Information Officer in Criminal Investigation (CI), whose no-nonsense presence including her Special Agent badge and firearm, received everyone’s attention while viewing a CI video with an audio backdrop of TV’s Law & Order theme song.

After the lunch break, California’s legislative history of Registered Domestic Partners (RDP) was presented in length by Brenda Voet, Franchise Tax Board Program Specialist. This was followed by Cynthia Leachmoore, EA, Mission Chapter Vice-President, who reviewed the Federal history of RDPs and same sex married couples, concluding with her insights and approach to tax planning, community property, and preparation of the federal return for these specific taxpayers. The day concluded with a heated discussion on Audits Using Electronic Accounting Software, as presented and defended by Michelle Harrow, IRS Revenue Agent Group Manager.

Many thanks to Gerry Kelly-Brenner, our IRS Senior Stakeholder Liaison, for once again bringing current subject matter experts together for this year’s Town Hall Meeting. Also, big thanks go to Dot Clarke, North Bay Chapter member, for volunteering endless hours in coordinating this successful event.

Feeling left out? If you missed this year’s event, be sure to plan for the 2012 Town Hall Meeting in Dublin, CA, which will be hosted by our own East Bay Chapter in September; exact date to be determined. See you then.

LOCATION NEEDED

Do you know a nice, fairly inexpensive location (Moose lodge, community center, etc) where we could hold our mini seminars? If you know of a place, could you contact Peggy Hall at halloftaxes@gmail.com or 925 388-1040.

Also, we are looking for a special someone who has a passion for education and would like to help plan our mini seminars.

TAX QUESTIONS KEEPING YOU AWAKE?

Here are a few resources to get your questions answered:

• The NAEA webboard is fantastic. Go to NAEA.org, Member Resources, Member Community. You have to register with your NAEA number.
• Ask at questions@clientwhysconnect.com
• Email group within our chapter. Send a request to Mike Power mpoower@powerinvesting.net to be added to the email group. Ask a question and get answers from your colleagues at EBAEA.
• Joe Calderaro is a participant in this group so you may get an answer from him.
• Legalbitsstream is a great resource for tax case law, all IRS materials and legislation links
• You can register at Spidell at www.caltax.com for a tax forum on California taxes.
• Taxalmanac.org is a great place to ask and answer questions.
• Taxsites has links to useful sites.

If you have a favorite resource to share email Peggy Hall at halloftaxes@gmail.com

SOMETHING USEFUL ON FACEBOOK!?

Useful recent bits from CSEA’s Facebook page:

IRS Transcript Delivery System (TDS) improvements will be implemented on Oct. 17:

• Your e-services mailbox, currently called a “Secure Object Repository” (SOR), will be called a “Secure Mailbox”
• Taxpayer and product information combined to one page.
• Ability to set tax year range and submit multiple tax forms in one request.

For details, go to: www.irs.gov/taxpros/article/0,,id=247078,00.html

The IRS has launched a new program that will enable many employers to resolve past worker classification issues and achieve certainty under the tax law at a low cost by voluntarily reclassifying their workers. Employers may get into compliance by making a minimal payment (@1% of 2010 or 2011 payments to ICs) covering past payroll tax obligations rather than waiting for an IRS audit: www.irs.gov/pub/irs-drop/a-11-64.pdf

IRS Notice 2011-81 provides the 2011-2012 special per diem rates for taxpayers to use in substantiat-
EBAEA EMAIL LISTS
EBAEA sends news to Members via two one-way (send-only) email distribution lists. Subscription is free and completely voluntary, and you can subscribe or unsubscribe to either list any time you wish. For more information and to manage your subscription, visit: http://ebaea.org/cgi-bin/dada/mail.cgi

BULLETIN ADVERTISING POLICY
by Duncan Sandiland, Bulletin Editor
To encourage more Members to use the Bulletin to fill their needs, we present the Bulletin advertising policy:
1) All Bulletin notices are run for a maximum of three months. If you wish to run a notice for a longer period, you must resubmit the notice.
2) Maximum notice size is 1.5 column inches. This equals a space one and one-half inches high by one column (3.5 inches) wide. The standard Bulletin font is Times New Roman 11 point.
3) The Bulletin Editor reserves the right to edit any notice for style, content and length.
4) All notices must be submitted (and payment received) by the 25th of the month prior to initial publication. Send the desired text to: bulletin@ebaea.org
5) Member notices seeking or offering employment, clients or EA-practice-related matters are run at no charge as a Member benefit. This includes an ad run by a firm which employs a Member. Member notices offering other services or products, and all non-Member notices are run at the standard fee of $150 for the three-month insertion. The Bulletin Editor reserves the right to modify or reject any notice which, in the sole opinion of the Editor, violates any of the principles of EBAEA.

HELP WANTED
Senior Tax Preparer (EA or CPA) and Tax Preparer (EA or CRTP) for Secure Taxes, Inc., in Hayward. Must be capable of completing accurate, timely tax returns using Lacerte. Must be reliable, responsible and detail oriented. Five to ten years of verifiable experience as an EA, CPA or CRTP required. Please forward a detailed cover letter outlining experience and a resume with at least three professional references to Kim Kastl, EA at personnel@yoursecuretaxes.com. For complete job descriptions go to www.yoursecuretaxes.com.

HELP AVAILABLE
Enrolled Agent with 35 years experience seeking per diem work beginning 8/1. Lacerte user since 1987. Experience with all versions of QB, Word, Excel, Outlook and PowerPoint. Owner 15 years, employee 20 years. Familiar with all types of returns but mostly individuals. References available upon request. Call 925-828-8332 or email VonLeo@aol.com

Small Group Tax Meetings

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<thead>
<tr>
<th>Small Group Tax Meetings</th>
<th>Time</th>
<th>Location</th>
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<tbody>
<tr>
<td>Antioch/Brentwood</td>
<td>Fridays 8:00am</td>
<td>Brentwood Café, 8500 Brentwood Blvd, Brentwood</td>
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<tr>
<td>Ken Seamann EA</td>
<td>(925) 634-8297</td>
<td>(925) 634-8297</td>
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<tr>
<td>Danville Area</td>
<td>4th Tue 9:30am</td>
<td>Pascals French Oven, 155 Railroad Ave, Danville</td>
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<tr>
<td>Michael Power EA</td>
<td>(510) 366-8836</td>
<td>(510) 366-8836</td>
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<tr>
<td>Oakland Area (Near BART)</td>
<td>2nd Tue 8:00am</td>
<td>Buttercup Café, 229 Broadway, Oakland</td>
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<tr>
<td>Andy Rogers EA</td>
<td>(510) 332-0401</td>
<td>(510) 332-0401</td>
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<tr>
<td>Livermore Area</td>
<td>Fridays 8:45am</td>
<td>Shari's Restaurant, 1116 East Stanley Blvd, Livermore</td>
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<tr>
<td>Jerrilynn Krebs EA</td>
<td>(925) 606-8181</td>
<td>(925) 606-8181</td>
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<tr>
<td>Castro Valley</td>
<td>3rd Tue 8:00am</td>
<td>Norman's Grill, 3638 Castro Valley Blvd, Castro Valley</td>
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<td>Dagmar Bedar Ed</td>
<td>(510) 537-3883</td>
<td>(510) 537-3883</td>
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<tr>
<td>South Alameda County</td>
<td>1st Wed 9:30am</td>
<td>Dino's, 1 block W of I-880 on Industrial Blvd, Hayward</td>
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<tr>
<td>Sal Romo EA or Walt Thomas EA</td>
<td>(510) 487-1691</td>
<td>(510) 487-1691</td>
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<tr>
<td>Email-only Group</td>
<td>as needed</td>
<td>Send an email to <a href="mailto:halloftaxes@gmail.com">halloftaxes@gmail.com</a></td>
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<tr>
<td>Peggy Hall EA</td>
<td>(925) 388-1040</td>
<td>(925) 388-1040</td>
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MEMBERS SPEAK
For EBAEA members to list speaking engagements next month, please email details to Andy@TaxBuddha.com

November 4: Andy Rogers “How to Prepare for an Audit” in Dublin: 6680 Regional Street 8am - 10am at 2011 EBAEA TaxTalk Seminar

November 8: Mark Bole “Basic Payroll” in San Francisco; 455 Golden Gate Avenue, 10am – 4pm with an hour for lunch; info mark@bincomputing.com or (925) 287-0366

November: Andy Rogers “The 1040” and “Beyond the 1040” Nov 7-8 Amherst NY; Nov 9-10 Erie PA; Nov 11-12 Boardman OH; 8am – 4:30pm each day; info Andy@TaxBuddha.com or (510) 332-0401

November 17: Andy Rogers “Basic Payroll” in Oakland; Elihu M. Harris State Building,1515 Clay Street, Room 11, Second Floor, 9am – 3pm with an hour for lunch; info Andy@TaxBuddha.com or (510) 332-0401

CALL FOR PAPERS:
The 2012 EBAEA National Conference will be held in Las Vegas on April 25-28, 2012. For submission information, contact the conference committee at conference@ebaea.org.
Some of the spending by the US government increases automatically year-after-year with no required input from Congress. These “automatic stabilizers” increased federal spending by $332 billion during the recently completed fiscal year 2011 (i.e., the 12 months ending 9/30/11). That’s equal to 9% of all federal spending (9% of $3.6 trillion) and 26% of the $1.3 trillion deficit the USA recorded. (CBO)

HUMOR

In the first year of marriage, the man speaks and the woman listens. In the second year, the woman speaks and the man listens. In the third year, they both speak and the neighbors listen.

Fred collected lots of money from trick-or-treating and he went to the candy store to buy some chocolate. “You should give that money to charity,” said the sales girl. Fred thought for a moment and said, “No, I’ll buy the chocolate. You give the money to charity.”

A young boy enters a barber shop and the barber whispers to his customer, “This is the dumbest kid in the world. Watch while I prove it to you.” The barber puts a dollar bill in one hand and two quarters in the other, then calls the boy over and asks, “Which do you want, son?” The boy takes the quarters and leaves. “What did I tell you?” said the barber. “That kid never learns!” Later, when the customer leaves, he sees the same young boy coming out of the ice cream store. “Hey son! May I ask you a question? Why did you take the quarters instead of the dollar bill?” The boy licked his cone and replied, “Because the day I take the dollar, the game’s over!”

A man in Phoenix calls his son in New York the day before Thanksgiving and says “I hate to ruin your day, but I have to tell you that your mother and I are divorcing; forty-five years of misery is enough.” “Pop, what are you talking about?” the son screams. “We can't stand the sight of each other any longer,” the father says. “We’re sick of each other, and I’m sick of talking about this, so you call your sister in Chicago and tell her.” Frantic, the son calls his sister, who explodes on the phone. “Like heck they’re getting divorced,” she shouts, “I’ll take care of this.” She calls her father immediately, and screams, “You are NOT getting divorced. Don’t do a single thing until I get there. I’m calling my brother back, and we’ll both be there tomorrow. Until then, don’t do a thing, DO YOU HEAR ME?” and hangs up. The old man hangs up his phone and turns to his wife. “Okay,” he says, “they’re coming for Thanksgiving and paying their own way. What are we going to do for Christmas?”

HM MMMM...
### 2011 - 2012 Board of Directors and Committee Chairs

**Web Page** [http://www.ebaea.org](http://www.ebaea.org)  
**Bulletin editor:** bulletin@ebaea.org (Duncan Sandiland EA)

<table>
<thead>
<tr>
<th>Position</th>
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<td>President</td>
<td>Patty Pringle EA</td>
<td>510-912-1682</td>
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<tr>
<td>1st VP</td>
<td>Andy Rogers EA</td>
<td>510-332-0401</td>
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<tr>
<td>2nd VP</td>
<td>Gail Nanbu EA</td>
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<td>Treasurer</td>
<td>Marjorie Williams-Jones EA</td>
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<td>Secretary</td>
<td>Linda Koziol EA</td>
<td>925-449-1204</td>
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<td>Immed Past Pres</td>
<td>Thomas Johnston EA</td>
<td>925-828-4500</td>
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<td>Director 2011-2013</td>
<td>Mark Bole EA</td>
<td>925-287-0366</td>
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<td>Cherry Comstock EA</td>
<td>925-778-0281</td>
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<td>Sal Romo EA</td>
<td>510-471-9492</td>
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<td>Director 2011-2012</td>
<td>Eva Konigsberg EA</td>
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<td>Morris Miyabara EA</td>
<td>650-867-4507</td>
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<td>Irene Moore EA</td>
<td>510-791-8962x16</td>
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<td>CSEA Director</td>
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<td>Duncan Sandiland EA, etc</td>
<td>800-617-1040</td>
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<td>Disaster Services</td>
<td>Janet Bridges EA</td>
<td>510-505-0818</td>
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<td>Morris Miyabara EA</td>
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<td>Peggy Hall EA</td>
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<td>Diann Gross EA</td>
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<td>Social Affairs</td>
<td>Dan French</td>
<td>510-299-2764</td>
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<td>Website</td>
<td>Eric Rheinheimer EA</td>
<td>510-893-3601</td>
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<td>IRS Practitioner Panel</td>
<td>Phil Fiegler EA</td>
<td>510-530-1174</td>
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<td>CTEC Panel</td>
<td>Walt Thomas EA</td>
<td>510-487-1691</td>
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### Education Committee

**Chair:** Margie Hines EA 510-247-9255  
**Continuing Ed:** Margie Hines EA 510-247-9255  
**Mini Seminar Team:** vacant  
**Program:** Irene Moore EA 510-791-8962x16  
**SEE Class:** Thomas Johnston EA 925-828-4500  
**Tax Talk:** Patty Pringle EA 510-912-1682  
**Tax Talk:** Bonnie Buhnerkempe EA, etc 925-855-0829  
**Town Hall:** Linda Koziol EA 925-449-1204  
**VITA Team:** vacant

### Administration Committee (IPP)

**Chair:** Thomas Johnston EA 925-828-4500  
**Bylaws/SOP:** Sal Romo EA 510-471-9492  
**Budget & Finance:** Walt Thomas EA 510-725-8356  
**Chapter Office:** Dagmar Bedard EA 510-537-3883  
**Financial Review:** Tim Hintzoglou EA 925-930-7737  
**Nominating:** Thomas Johnston EA 925-828-4500  
**Volunteer Coordinator:** Gail Nanbu EA 925-943-3993

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