NEXT MEETING Wed, October 16, 2013
Place: DUBLIN Holiday Inn (ex-Radisson)
go to http://www.holidayinn.com/hotels/us/en/dublin/dubrm/hoteldetail#Directions or take BART!

4:30 Board Meeting
6:15 Networking
6:30 Dinner Buffet
7:00 Program: “Maximizing SS Benefits”
Cost: $35.00 with reservation by Friday October 11
      $45.00 with reservation after deadline

Sign up online at: https://www.123signup.com/calendar?Org=ebaea
(please print out your confirmation to ensure that you clicked all the right buttons to register)
Questions: email ebaea@ebaea.org (preferred) or call 800-617-1040.

October Topic: “Maximizing Social Security Benefits”
Speaker: Mike Klasnick, VP BlackRock
by Peggy Hall, EA  Program Chair

The program for our October dinner meeting is Tips and Tricks of Social Security. This is not the basics of Social Security. We had that program last year. This is how to maximize the Social Security benefits your clients (and you) can receive. When I heard this speaker I was surprised at how important it is to know the tricks. For example, I had a client whose husband died. Six years later someone asked her if she had applied for her husband’s Social Security, which was much more then she is getting. She had not. When she contacted the Social Security office, they said it was too late to get the 6 years of back payments. They said they sent out a letter to her after her husband died. My client, in her bereavement, did not see that letter. This is not really a “trick” but like other situations, you have to act timely as you cannot go back. Please come and hear this important information. And, if you want, send me your questions in advance. Halloftaxes@gmail.com.

As your clients approach retirement, it is more important than ever to understand the role that Social Security benefits can and should play in their overall retirement income plan. Join us for an overview of:
• How Social Security benefits work for your clients
• When and how to start receiving Social Security benefits
• Opportunities to increase benefits throughout retirement

Note that this topic is not sufficiently related to federal income tax so no CE will be available.

PRESIDENT’S MESSAGE
by P. Gail Nanbu, EA
California State “Taxing” Agencies

When I was an EBAEA neophyte, I was told by an influential colleague that NTPI and CSTAR would be two excellent educational seminars to attend. I was long in years but only a baby in the EA tax world! At that time, representation didn’t even make a dent in my tax practice landscape.

Being one who listens to her “elders,” I did in fact complete the three-year NTPI course and came out on the other end as an NTPI Fellow. My clients don’t know what that means until I explain its value to them; but my tax colleagues and I know the significance of having learned how to at least begin the arduous task of IRS representation.

About that time, I inquired into the CSTAR program. Unfortunately, it was not offered at that time. Finally, this year, CSEA revived the seminar. Twenty-seven EAs participated, including Patty Pringle, EA, and Raul T. Leon, EA, from the East Bay chapter. Interestingly, several of the participants had taken CSTAR several years prior. It would be interesting to see how they compared the resurrected program to that offered before.
However, as a newbie, CSTAR was a great overview of state audit, collections, appeals, and policies that will be used to help clients reduce or alleviate state taxes and penalties levied on them. It was also great to better understand how the agencies look at tax issues and the “perpetrators.” I know that taking this three-day seminar will give us an edge in talking to the various agencies. Many of you are already seasoned representation experts in both the federal and California arenas. However, for someone wanting to expand their knowledge in this area, try CSTAR next year! Hopefully the class size will be expanded so that more EAs can take advantage of this valuable program.

On Friday of that intensive “California Tax” week, we participated in the State Tax Agencies Liaison Meeting (STALM). Its purpose is to increase communication between California’s three taxing agencies (FTB, BOE and EDD) and EAs. This meeting is a forum for participants to ask questions and raise real issues requiring real answers from these agencies – not from the telephone-answerers – but of state representatives at a higher level. So, for me to be able to contact by phone or email the EDD Chief of the Collection Division or FTB Chief Counsel or FTB Business Entities Collections Administrator is invaluable.

As the professional Enrolled Agent makes his/her way through the tax landscape, the additional knowledge and skills learned in practice and in seminars truly enhance our value to tax clients (and, incidentally, to our pocketbooks). So, if you are a neophyte in tax representation, try this on for size. Even if you are skilled with representation experience, there is still something new to learn by attending CSTAR or STALM:

STALM: State Tax Agencies Liaison Meeting
CSTAR: California State Tax Agencies Representation
CSEA Political Action Committee
CSEA/NAEA Members all 3 days $525 or any 1 day $219
Non Members all 3 days $550 or any 1 day $239

Register now – price goes up by $25/seminar or $20/single day after October 16
Includes: continental breakfast, hot lunch (selection), snacks, after-hours session on Wednesday (with paid registration)
Register online at: www.123signup.com/event?id=dpfhk

This year’s Tax Talk Seminar will be held at the Holiday Inn in Dublin. Be sure to mark your calendar for November 6th, 7th, and 8th.

Once again we have lined up highly qualified speakers to present topics that are current and relevant to all tax professionals. As tax professionals we are required to maintain our CPE and are seeking ways to maximize our education dollar, plus get quality education. EBAEA realizes this and our Tax Talk 2013 Seminar provides up to 24 hours of CPE at an affordable cost.

- Vicki Mulak, EA, CFP® will present a 4 hour “2013 Tax Law Update for the California Practitioner” including the latest update on the Affordable Care Act. What are the penalties? Also learn about the Medicare surtax.
- Vicki will also present 4 hours on “2013 Tax Law Update for the California Practitioner” including the latest update on the Affordable Care Act. What are the penalties? Also learn about the Medicare surtax.

On Friday, September 20, the CSEA Political Action Committee (PAC) hosted a reception in Sacramento for California State Senator Ted Gaines. The CSEA PAC Committee facilitates the connection of EAs with their legislators by making contributions to political fundrais-
- Robert McKenzie, Esq., EA presents 2 hours on “Don’t Have a Seizure” protecting your client from the IRS Collection Division.
- In addition Robert will give us 2 hours on “How To Be More Appealing To The IRS”. This class will discuss the best way to file a winning appeal.
- Lisa Ihm, EA, 4 hours “Baby Oh Baby”. Concepts such as dependency exemptions in non-traditional households and how to maximize education credits by electing to tax scholarships.
- Lisa will also present 4 hours on the new developments in COD. The deferred principal reduction under the “Home Affordable Modification Program” HAMP has complicated tax treatment. Settlements received under the CA Attorney General’s “Independent Foreclosure Review” raises many questions.
- Jennifer MacMillan, EA presents 2 hours of Ethics. Jennifer is past CSEA Chair of the Ethics Committee.
- Cynthia Leachmoore, EA will present 2 hours on the Defense of Marriage Act (DOMA). What are the tax consequences?

There are many advantages to attending a live seminar. You get to NETWORK with your fellow tax professionals and ask the speaker questions. All presentation materials are included in the cost.

This is a Chapter-sponsored event and all proceeds go back to the Chapter and are used for other special events and programs for EBAEA Membership. This event would not be possible without the hard work of the many volunteers that make it happen.

ETHICS

This year the best place to get your 2 hours of Ethics will be at East Bay TaxTalk on November 6, 7, and 8. Jennifer MacMillan will be the speaker. She makes the topic interesting. We will not be offering a separate Ethics dinner meeting so watch for the coming details and sign up for East Bay TaxTalk.

2013 CSEA digiTAX SCHEDULE

Looking for a bite-sized chunk of high-quality info on a subject? Grab your calendar, look over this list and mark the ones that sound tasty. Then head over to www.csea.org to sign up.

| Oct 30: Defense of Marriage Act (DOMA) |
| Nov 6: Form 709: Gift Tax Return     |
| Nov 13: Form 706: Estate Tax Return  |
| Nov 20: Wealth Transfer Taxes        |
| Dec 11: Handling Complex IRS Examinations: Domestic and International |
| Jan 15: Representing Audits in Today’s Environment |

BULLETIN ADVERTISING POLICY

by Duncan Sandiland, Bulletin Editor

To encourage more Members to use the Bulletin to fill their needs, we present the Bulletin advertising policy:

1) All Bulletin notices are run for a maximum of three months. If you wish to run a notice for a longer period, you must resubmit the notice.
2) Maximum notice size is 1.5 column inches. This equals a space one and one-half inches high by one column (3.5 inches) wide. The standard Bulletin font is Times New Roman 11 point.
3) The Bulletin Editor reserves the right to edit any notice for style, content and length.
4) All notices must be submitted (and payment received) by the 25th of the month prior to initial publication. Send the desired text to: bulletin@ebaea.org
5) Member notices seeking or offering employment, clients or EA-practice-related matters are run at no charge as a Member benefit. This includes an ad run by a firm which employs a Member. Member notices offering other services or products, and all non-Member notices are run at the standard fee of $150 for the three-month insertion. The Bulletin Editor reserves the right to modify or reject any notice which, in the sole opinion of the Editor, violates any of the principles of EBAEA.

TAX PROFESSIONAL WANTED

A well established, respected leader among public accounting firms in Walnut Creek is searching for a full-time experienced tax professional. EA or CPA required. Minimum 3-5 years of tax experience in the public accounting arena including trial balance and strong communication skills are required. See full job posting on our website at www.bprh-cpa.com or send resume along with references and salary requirements to jobs@bprh-cpa.com Reference JOB1

EA WANTED

Fremont firm looking for a year-round, part-time tax professional to start with our team. Minimum 3 years experience preparing and reviewing individual, corporate, LLC and partnership returns required. Must be experienced in QuickBooks and the use of tax software. Enrolled Agent with degree preferred. View our website at www.TotalBizCare.com Please send resume to info@totalbizcare.com. Please feel free to call our office (510) 797-8375 if you have questions.

CASTRO VALLEY OFFICES

Beautiful space available in an 1860 farm house converted to offices. This historical landmark is known as Stanton House and is located across from McDonald's at the west end of town. Very cozy office, perfect for therapists or professional services, such as accountants, lawyers, engineers, or architects. All offices are a one
year lease and then month to month. Rent includes utilities, monitored security system, and janitorial services for the common areas. There are two restrooms in the building, one on each floor. All tenants have access 24/7.

Suite E is located on the second floor and has 2 rooms with a large closet in each. The front room is 12½’ x 14½’ and the interior room is 12’ x 14’. Rent is $1,000/month.

Suite B is on the first floor and measures 14½’ x 15’. Rent is $650/month.

Suite C is also on the first floor, measures 13½’ x 15’, and has a closet for storage. Rent is $600/month.

Call Diane Jaworski-Faulhaber 510-538-048 or email synergyf@pacbell.net.

### Small Group Tax Meetings

<table>
<thead>
<tr>
<th>Area</th>
<th>Meeting Details</th>
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<tbody>
<tr>
<td><strong>Antioch/Brentwood</strong></td>
<td>Fridays 8:00am</td>
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<tr>
<td>Brentwood Café, 8500 Brentwood Blvd, Brentwood</td>
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<tr>
<td>Ken Seamann EA</td>
<td>(925) 634-8297</td>
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<tr>
<td><strong>Danville Area</strong></td>
<td>4th Tue 9:30am</td>
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<tr>
<td>Pascalis French Oven, 155 Railroad Ave, Danville</td>
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<tr>
<td>Michael Power EA</td>
<td>(510) 366-8836</td>
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<tr>
<td><strong>Oakland Area (Near BART)</strong></td>
<td>4th Tue 9:00am</td>
</tr>
<tr>
<td>Buttercup Café, 229 Broadway, Oakland</td>
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<tr>
<td>Andy Rogers EA</td>
<td>(510) 332-0401</td>
</tr>
<tr>
<td><strong>Livermore Area</strong></td>
<td>Fridays 8:45am</td>
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<tr>
<td>Shari’s Restaurant, 1116 East Stanley Blvd, Livermore</td>
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<tr>
<td>Jerrilynn Krebs EA</td>
<td>(925) 606-8181</td>
</tr>
<tr>
<td><strong>Castro Valley</strong></td>
<td>3rd Tue 8:00am</td>
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<tr>
<td>Carrow’s, 2723 Castro Valley Blvd @ Lake Chabot, CV</td>
<td></td>
</tr>
<tr>
<td>Dagmar Bedard EA</td>
<td>(510) 537-3883</td>
</tr>
<tr>
<td><strong>South Alameda County</strong></td>
<td>1st Wed 9:30am</td>
</tr>
<tr>
<td>Mimi’s, 24542 Hesperian, Southland Mall, Hayward</td>
<td></td>
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<tr>
<td>Sal Romo EA or Walt Thomas EA</td>
<td>(510) 487-1691</td>
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<tr>
<td><strong>Email-only Group</strong></td>
<td>as needed</td>
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<tr>
<td>Send an email to <a href="mailto:halloftaxes@gmail.com">halloftaxes@gmail.com</a></td>
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<tr>
<td>Peggy Hall EA</td>
<td>(925) 388-1040</td>
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### EBAEA EMAIL LISTS

EBAEA sends news to Members via two one-way (send-only) email distribution lists. Subscription is free and completely voluntary, and you can subscribe or unsubscribe to either list any time you wish. For more information and to manage your subscription, visit: [http://ebaea.org/cgi-bin/dada/mail.cgi](http://ebaea.org/cgi-bin/dada/mail.cgi)

### MEMBERS SPEAK

For EBAEA members to list speaking engagements next month, please email details to Andy@TaxBuddha.com

### FREE CE – BASIC PAYROLL MINISEMINAR

We have arranged for EBAEA chapter members to receive 2 hours of no-cost IRS qualifying CE, if they attend a regular Basic Payroll Seminar, sponsored by IRS and California EDD. If you already provide payroll services to your clients and file Forms 941 and 940 for them, you may well find this seminar too basic, but if you do only income tax returns for clients who manage their own payroll, this seminar will help fill in some of the details you need to understand how payroll taxes are properly reported and deducted. It will also give you better information when discussing labor issues with your clients, such as employee vs. independent contractor, and fringe benefits.

Four members of our chapter (Mark Bole, EA, Andy Rogers, EA, Don Wayne, EA, and Michele Zimmerman, EA) are regular co-presenters for these seminars, working on behalf of IRS Stakeholder Liaison. One or more of these folks will be in attendance.

To take advantage of this offer, please register as normal for the seminar, and also notify Mark Bole which session you plan to attend. Do not wait until the last minute, as sessions are sometimes canceled for insufficient enrollment. You will need to attend all five hours of the seminar to receive CE credit for 2 hours of federal tax law (the other 3 hours are spent covering important state tax and employment issues).

- Oct 23: Oakland (downtown), 9am – 3p
- [http://www.edd.ca.gov/payroll_tax_seminars/Classroom_Seminars.aspx](http://www.edd.ca.gov/payroll_tax_seminars/Classroom_Seminars.aspx)

Contact Mark Bole, EA, 925-287-0366 or markbo@pacbell.net, for more information.

### EAs AVAILABLE TO SPEAK

Although our speaker’s development group has been dormant this year, there are still a number of chapter members who welcome the opportunity to speak to the public on a variety of tax topics. If you know of a group that would like a guest speaker, please contact Andy Rogers, EA, or Mark Bole, EA for suggestions.

### CALENDAR OF EVENTS

**October 2013**

- 16 EBAEA Dinner Meeting: “Social Security Tricks” @ Holiday Inn, Dublin

**November 2013**

- 6,7,8 EBAEA TaxTalk seminar @ Holiday Inn, Dublin
- 20 EBAEA Dinner Meeting: FTB representative @ Holiday Inn, Dublin

**December 2013**

- 18 EBAEA Dinner Meeting: “Stock Options” @ Holiday Inn, Oakland Airport
HUMOR

A dog ran into a butcher shop and grabbed a roast off the counter. Fortunately, the butcher recognized the dog as belonging to his neighbor, a lawyer. Incensed at the theft, the butcher called up his neighbor and said, “Hey, if your dog stole a roast from my butcher shop, would you be liable for the cost of the meat?” The lawyer replied, “Of course, how much was the roast?” “$7.98.” A few days later the butcher received a check in the mail for $7.98. Attached to it was an invoice that read: Legal Consultation Service: $150.

“Didn’t you suspect burglars had been in the house when you saw all the drawers pulled out and the contents scattered all over the floor?” asked the policeman. “No, I just thought my husband had just thought my husband had just thought my husband had just thought my husband had been looking for a clean shirt,” replied the woman.

A defendant in a lawsuit involving large sums of money was talking to his lawyer. “If I lose this case, I’ll be ruined.” “It’s in the judge’s hands now,” said the lawyer. “Would it help if I sent the judge a box of cigars?” “Oh no! This judge is a stickler for ethical behavior. A stunt like that would prejudice him against you. He might even hold you in contempt of court. In fact, you shouldn’t even smile at the judge.” Within the course of time, the judge rendered a decision in favor of the defendant. As the defendant left the courthouse, he said to his lawyer, “Thanks for the tip about the cigars. It worked!” “I’m sure we would have lost the case if you’d sent them.” “But, I did send them.” “What? You did?” said the lawyer, incredulously. “Yes. That’s how we won the case.” “I don’t understand,” said the lawyer. “It’s easy. I sent the cigars to the judge, but enclosed the plaintiff’s business card.”

2013 - 2014 Board of Directors and Committee Chairs

Web Page: http://www.ebaea.org  Bulletin editor: bulletin@ebaea.org (Duncan Sandiland EA)

President: P Gail Nanbu EA 925-943-3993  Social Affairs: Carolyn Krieg EA
1st VP: Al Wise EA 707-634-4TAX  Website: Eric Rheinheimer EA 510-893-3601
2nd VP: Aida Torres EA 510-724-6409  IRS Practitioner Panel: Phil Fiegler EA 510-530-1174
Secretary: Carrie Kroeger EA 925-686-1600  Education Committee (1st VP)
Immed Past Pres: Andy Rogers EA 510-332-0401  Chair: Al Wise EA 707-634-4TAX

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Jan Bridges EA 510-505-0818  Continuing Ed: Mark Bole EA 925-287-0366
Patty Pringle EA 510-912-1682  Mini Seminar Team: Mark Bole EA 925-287-0366

Director 2013-2015:
Mark Bole EA 925-287-0366  Program: Peggy Hall EA 925-388-1040
Sal Romo EA 510-471-9492  SEE Class: vacant
Marjorie Williams-Jones EA 510-482-6204  Tax Talk: Patty Pringle EA 510-912-1682
CSEA Director: Al Wise EA 707-634-4TAX  Town Hall: Patty Pringle EA 510-912-1682

VITA Team: vacant

Communication Committee (2nd VP)
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Bulletin: Duncan Sandiland EA, etc 800-617-1040  Chair: Andy Rogers EA 510-332-0401
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Legislative: Eva Konigsberg EA 510-928-5067  Bylaws/SOP: Clare Ashby EA 925-462-0538
Membership: Aida Torres EA 510-724-6409  Budget & Finance: Walt Thomas EA 510-725-8356
Practice Preservation: Linda Fox EA 925-846-5913  Chapter Office: Dagmar Bedard EA 510-537-3883
PIA: Peggy Hall EA 925-388-1040  Nominating: Andy Rogers EA 510-332-0401
Quickfinders: Diann Gross EA 925-736-3853  Volunteer Coordinator: vacant
Social Affairs: Luciann Leral CPA 925-518-9076
From The London Times:
A Well-Planned Retirement

Outside England ’s Bristol Zoo there is a parking lot for 150 cars and 8 buses. For 25 years, its parking fees were managed by a very pleasant attendant.....The fees for cars ($1.40), for buses (about $7).

One day, after 25 solid years of never missing a day of work, he just didn’t show up; so the zoo management called the city council and asked it to send them another parking agent. The council did some research and replied that the parking lot was the zoo’s own responsibility. The zoo advised the council that the attendant was a city employee. The city council responded that the lot attendant had never been on the city payroll.

Meanwhile, sitting in his villa somewhere on the coast of Spain, or France, or Italy, is a man who’d apparently had a ticket booth installed completely on his own and then had simply begun to show up every day, commencing to collect and keep the parking fees, estimated at about $560 per day -- for 25 years. Assuming 7 days a week, this amounts to just over 7 million dollars…and no one even knows his name.

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Editors note: Recently, Mark Bole EA told us of a LinkedIn tax discussion group that had a particularly high ratio of valuable content. At his suggestion, I too subscribed, and have been pleased that I did so. Here is one particular item that I thought might be of interest to some members, as EAs too often have to deal with “But I lost my W-2, can’t you get everything you need from the IRS?” This article was posted by Charles Markham, is reproduced in its original form, and this reproduction is not meant to infringe any copyright that might be held by Mr Markham or LinkedIn. If you think this level of information and discussion would be helpful to you or your practice, please refer back to either the June or July Bulletin for details on how to access this list.

Here's a potential third party source of wage data for your non-filer candidates:


Yes, I know all about TDS and getting transcripts. I also know they are not 100% complete and don’t have state withholding data. There is a "service bureau" (known as TALX, a subsidiary of Equifax) that actually acts as a repository of wage data. In fact, when I pulled my own it had years of week by week paycheck data. You're first reaction is going to be "Can they DO that?"

I'll leave that debate for others.

Anyway, here is a link to a request form. You can fill this out on yourself or your spouse or that client with the spotty W-2s. and see what comes back.. Note the proof of identity required. Also note, that ONLY MAJOR corporations participate in this "service" Anyone working for a small compay (let's say 100 or less) probably doesn’t use this, but all the biggies do. (McDonald's, Walmarts. etc.)

Like I said, if anyone wants to debate whether they like this or not, can you do it elsewhere. i admit right off the bat that I think this is pretty invasive.

Charles Markham, MST, EA Tax Expert--Tax Controversy, Multi-state, Expatriate, Corporate, Personal, Estates and Trusts
2013 TAX TALK
Holiday Inn - 6680 Regional Street, Dublin, CA 94568

Nov. 6, 7, & 8 - 8:00 AM – 5:00 PM
Presented By
EAST BAY ASSOCIATION OF ENROLLED AGENTS

Register online at: www.123signup.com/event?id=dfphk
(Copy and paste into your browser)

***If paying by check please complete Seminar Registration Form on last page of this flyer***

November 6th
Lisa Ihm, EA – “Baby oh Baby”. This class focuses on issues that many people are getting wrong on tax returns and deductions that are being overlooked. Concepts such as dependency exemptions in nontraditional households and maximizing education credits by electing to tax scholarships. (4 Hours).

Vicki Mulak, EA, CFP – 2013 Tax Law Update for the California Practitioner
“A Blend” of federal and CA Updates. Includes an update on the “Affordable Care Act”. What are the penalties? Also learn about the “Medicare Surtax”. (4 Hours).

“Tax Talk after Hours” 5:30 PM to 7:00 PM
Enjoy Wine, Cheese and Crackers during a Q & A Session
Featuring
Joe Calderaro, EA, CSEA Tax Resource Specialist

November 7th
Vicki Mulak, EA, CFP – “Schedule C Business Deductions”. This class includes new updates on 1099 reporting and the new “Simplified Option” for the “Home Office Deduction”. Simplified vs Regular Method. What are the rules and what is best for our clients. (4 Hours)

Robert McKenzie, Esq., EA – “Don’t have a Seizure” protecting your client from the IRS Collection Division. (2 Hours). “How to be more Appealing to the IRS” This class will discuss the best way to file a winning appeal. (2 Hours).

November 8th
Lisa Ihm, EA – “COD” The deferred principal reduction under the “Home Affordable Modification Program” HAMP has complicated tax treatment. Settlements received under the CA Attorney General’s “Independent Foreclosure Review” raises many questions. Learn how to deal with these complex issues. (4 Hours).

Jennifer MacMillan, EA - Ethics (2 Hours Required)
Ms. MacMillan is Past Chair of the CSEA Ethics Committee

Preparing Same Sex Tax Returns in a Post-DOMA World. RDP couples will likely remain "unmarried" so a working understanding of Form 8958 is necessary. (2 Hours).
**Registration includes Continental Breakfast, Hot Lunch(Selection), Snacks,**

**All Materials**

***After Hour Session on Wednesday (with paid Wednesday registration))***

******EARLY BIRD******

**NAEA/CSEA Members (3 Days 24 Hours CE)** $475.00 if registered on or before 9/30/13

**Non Members (3 Days 24 Hours CE)** $525.00 if registered on or before 9/30/2013

*Any 1 Day (8 Hours CE) NAEA/CSEA Member $199.00 before 9/30/13*

*Any 1 Day (8 Hours CE) Non Member $229.00 before 9/30/13*

******

**After 9/30/13 Before 10/16/13**

**NAEA/CSEA Members (3 Days 24 Hours CE)** $525.00

**Non-Members (3 Days 24 Hours CE)** $550.00

*Any 1 Day (8 Hours CE) NAEA/CSEA Members $219.00*

*Any 1 Day (8 Hours) Non-Members $239.00*

******

**After 10/17/13**

**NAEA/CSEA Members (3 Days 24 Hours CE)** $550.00

**Non-Members (3 Days 24 Hours CE)** $575.00

*Any 1 Day (8 Hours CE) NAEA/CSEA Members $239.00*

*Any 1 Day (8 Hours) Non-Members $259.00*

**All Registrations Include: Continental Breakfast, Lunch (Selection) and Afternoon Snacks**

- Learning level: All Courses Intermediate
- Update Provides General Review of New Developments
- CSEA and its Chapters have been recognized as a qualified sponsor of continuing education by the Office of Professional Responsibility to meet the requirements of 31 Code of Federal Regulations §10.6(f), covering maintenance of attendance records, retention of program outlines, qualifications of instructors and length of class hours.
- “The California Society of Enrolled Agents & its local Chapters have been recognized as an approved curriculum provider by the California Tax Education Council. Successful completion of this course may be reported to fulfill the continuing education requirement of the California Business & Professions Code §22250-22259. This does not constitute an endorsement by the California Tax Education Council as to the quality of the course or its contribution to the professional competence of the preparer.”

Refund Policy: Requests for registration refunds must be postmarked by October 15, 2013. All refunds are subject to a service charge of $50.00 per person.

Additional Information Contact Seminar Chair:

Patty Pringle, EA at 925-320-7802 or e-mail: eapattypringle@sbcglobal.net

Stay overnight and combine business with pleasure! Bring your spouse and tour the Greater Bay Area via BART, shop at nearby Stoneridge Mall, visit Livermore Wine Country or the Sunol Trail.

Special Seminar Rates at the:

**Holiday Inn**

6680 Regional Street

Dublin, CA 94568

Phone: (925) 828-7750 (Any calls outside this information may be routed to a central reservation desk and may not recognize the room blocks)

Reservation must be made prior to 10/15/13

Reservations should be called in between 9:00 AM – 5:00 PM, Mon – Fri

* Be sure to identify the group as EBAEA!
Tax Talk 2013 Registration Form

*******Use this form only if you are paying by check*******

Make Check Payable to EBAEA (return this registration form) and mail to:
East Bay Association of Enrolled Agents
30100 Mission Blvd., Suite 6
Hayward, CA 94544

Name: ____________________________________

Firm Name: ________________________________

Address: ___________________________________

City: ________________________ State: _____ Zip: ________________

Phone: ___________________________ Fax: ______________________

E-Mail: _____________________________________

Badge Name: ________________________________

☐ Check here if you need special accommodations to fully participate and describe: ____________________________________________________________________________________________

Check all that apply:       EA         CTEC         Non-member

Enrollment License #:______________ PTIN: _____________ EA Chapter Affiliation: ________________

Early Bird Must be Postmarked on or before 9/30/13

** 3 Day Early Bird NAEA/CSEA Member $475.00
$ _________

** 3 Day Early Bird Non Member $525.00

** Any 1 Day Early Bird NAEA/CSEA Member $199.00

** Any 1 Day Early Bird Non Member $229.00

Postmarked After 9/30/13 Before 10/16/13

** 3 Day NAEA/CSEA Member $525.00

** 3 Day Non-Members $550.00

** Any 1 Day NAEA/CSEA Members $219.00

** Any 1 Day Non-Members $239.00

Postmarked After 10/17/13

** 3 Day NAEA/CSEA Members $550.00

** 3 Day Non-Members $575.00

Any 1 Day (8 Hours CE) NAEA/CSEA Members $239.00

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__ Chicken Piccata  __ Chicken Dijonaise  __ Chicken Pomodoro
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